



Allegheny County Airport Authority



ACAA

Allegheny County
Airport Authority

Air Service Update

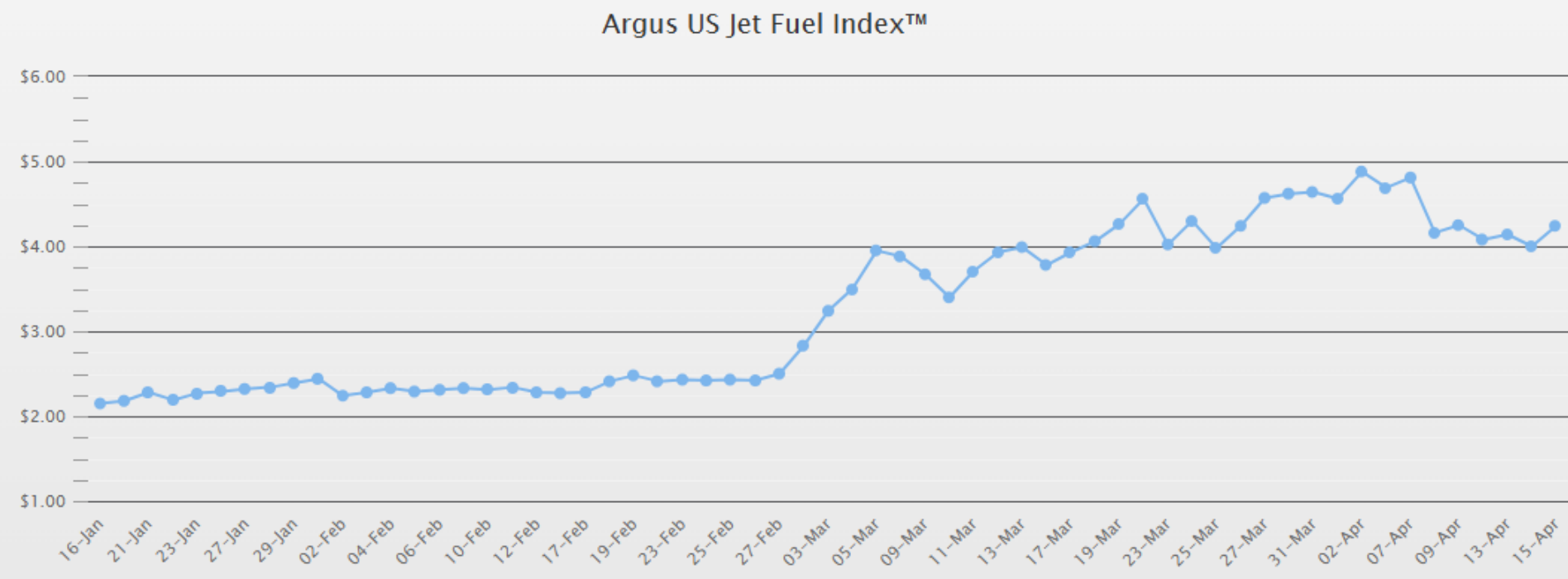
April 17, 2026

The price of jet fuel is a significant issue for the global airline industry



Price for 15-Apr-2026: \$4.24/gallon

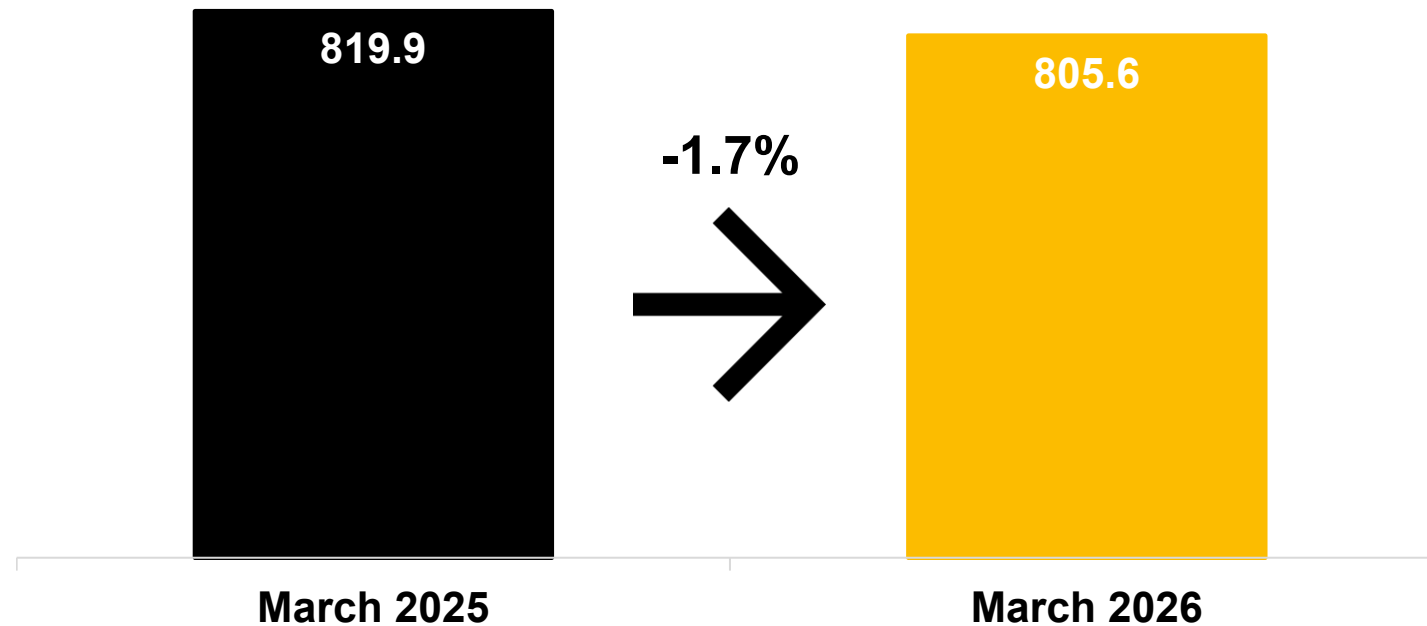
Argus daily simple-average jet-fuel price for Chicago, Houston, Los Angeles, and New York



Source: A4A – Airlines For America

March 2026 passenger traffic ended 1.7% behind 2025 due to airline capacity adjustments

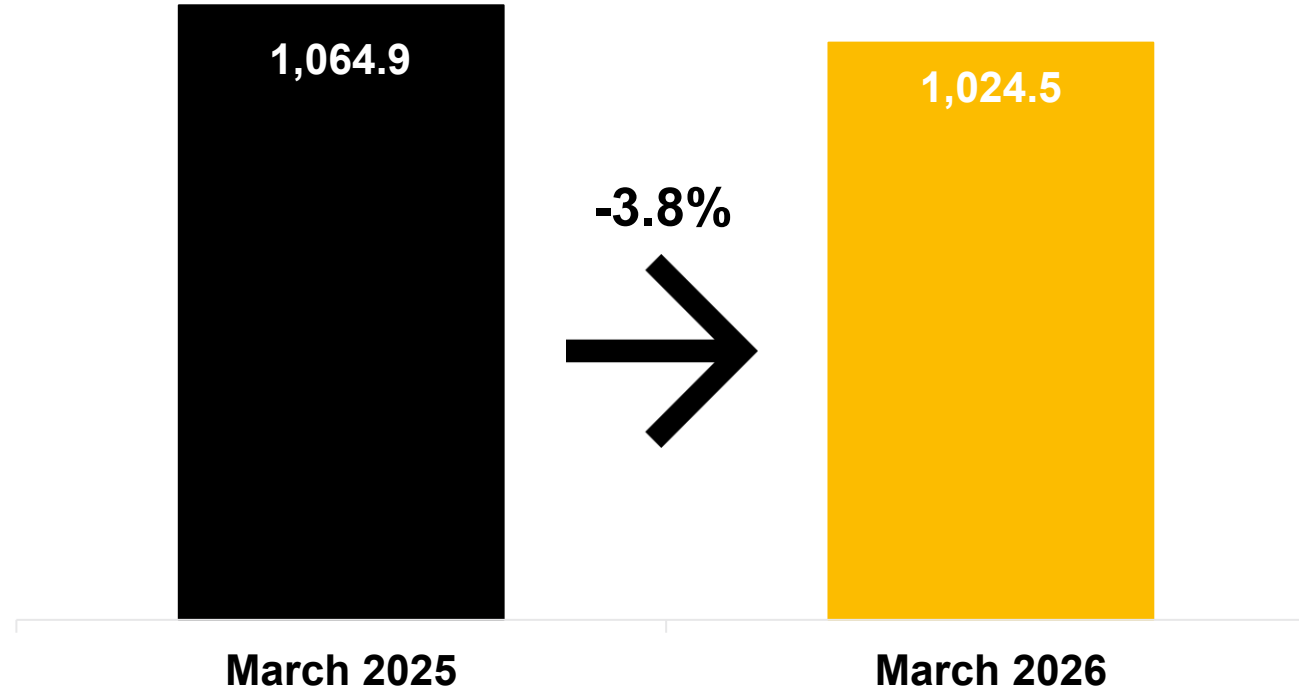
Total March Passengers
(YoY, Thousands)



Source: Allegheny County Airport Authority

PIT saw a 3.8% capacity decline tied to ultra-low-cost carrier schedule changes

Total March Seats
(YoY, Thousands)

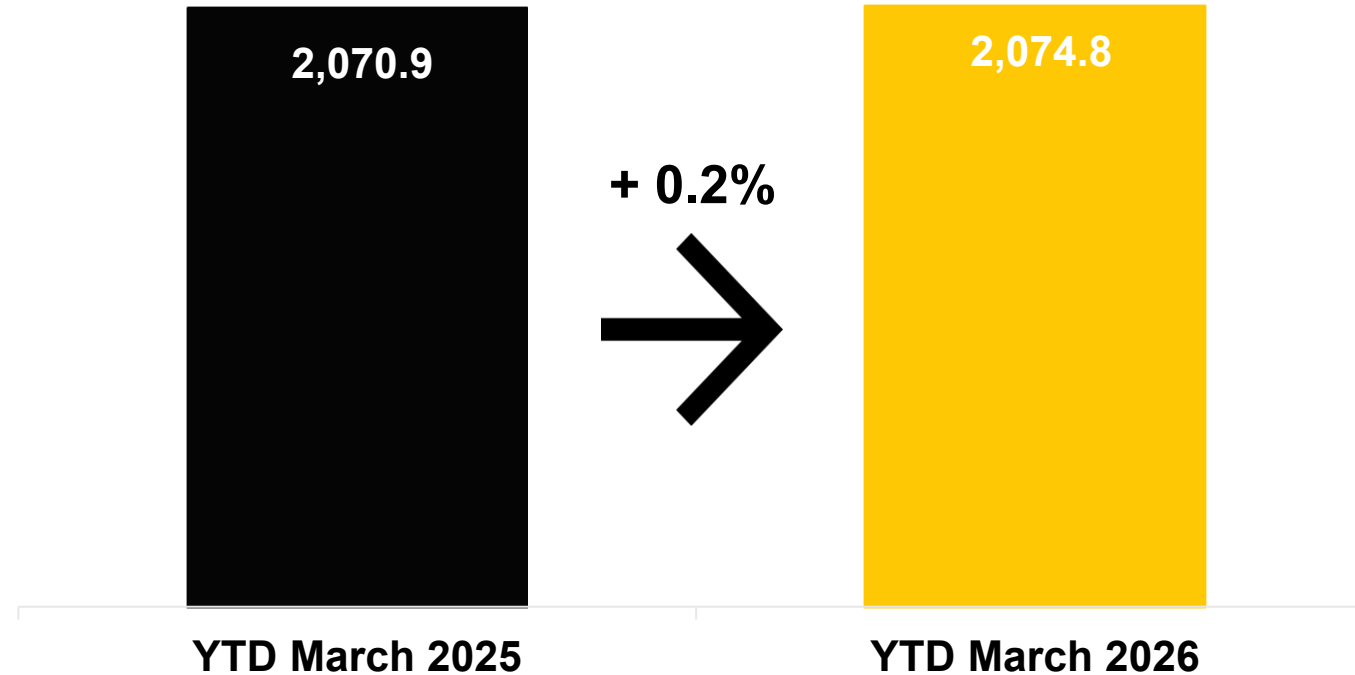


Source: Cirium Diio Mi

Q1 passenger traffic at PIT outpaced totals for the same period last year



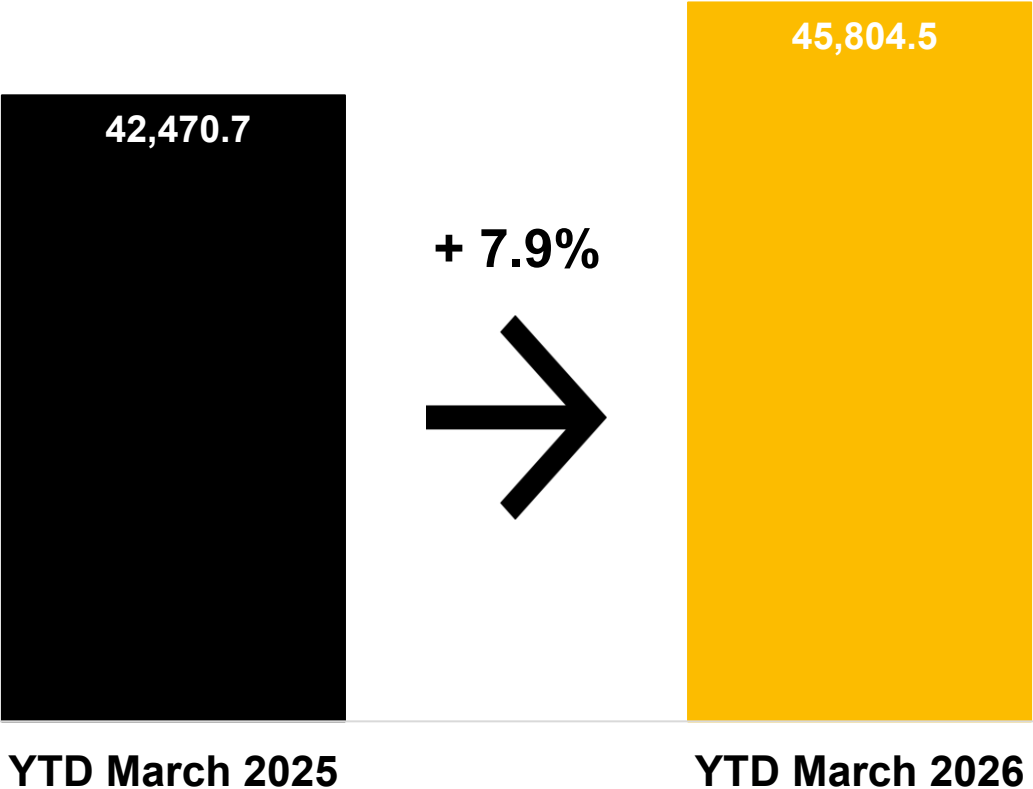
Total Year-to-Date Passengers
(YTD, Thousands)



Source: Allegheny County Airport Authority

Q1 PIT-handled cargo is off to a strong start, with a nearly 8% year-over-year increase

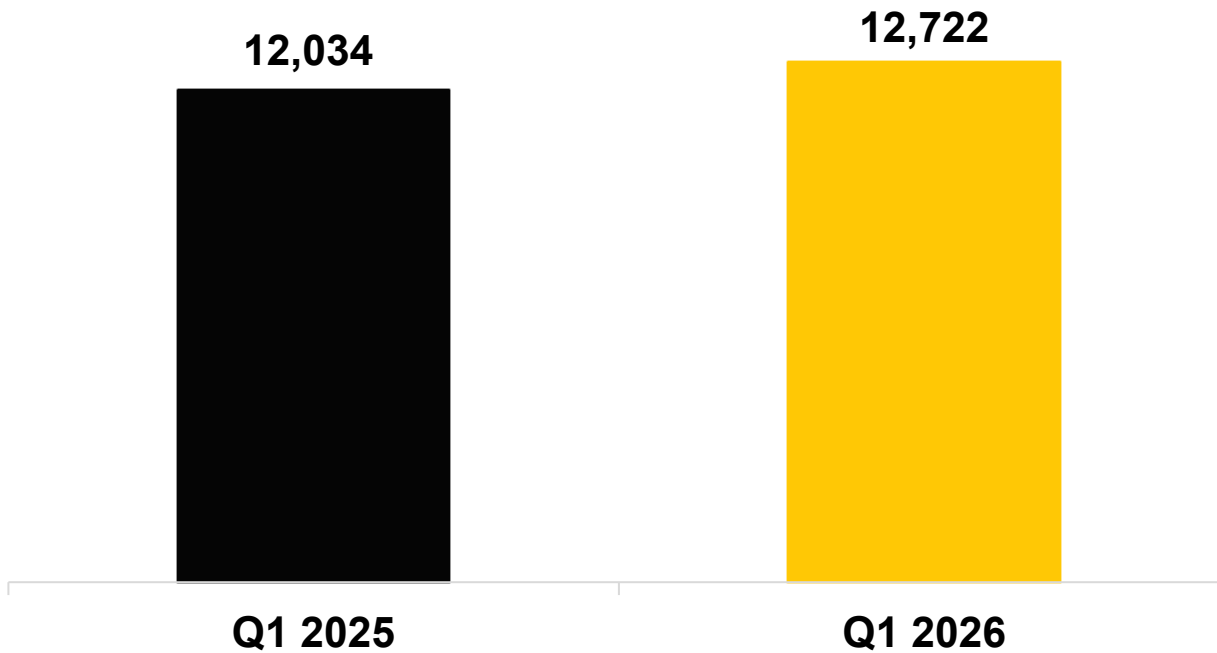
Total Cargo Handled
(YoY, Thousands)



Q1 AGC air traffic increased 5.7%, driven by corporate and flight school operations



Quarterly Comparison – Q1 2025 vs Q1 2026



AGC Q1 2026 Operations

| Month | 2025 | 2026 | +/- | % Change |
|------------------|---------------|---------------|-------------|----------------|
| January | 3,093 | 3,747 | +654 | ↑ +21% |
| February | 3,601 | 3,908 | +307 | ↑ +8.5% |
| March | 5,340 | 5,067 | -273 | ↓ -5.1% |
| Q1 Totals | 12,034 | 12,722 | +688 | ↑ +5.7% |

Source: FAA



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Bringing the World to Pittsburgh, Bringing Pittsburgh to the World

April 17, 2026

The 2026 NFL Draft shines a spotlight on Pittsburgh and the region



Many visitors will be experiencing Pittsburgh and our transformed airports for the first time



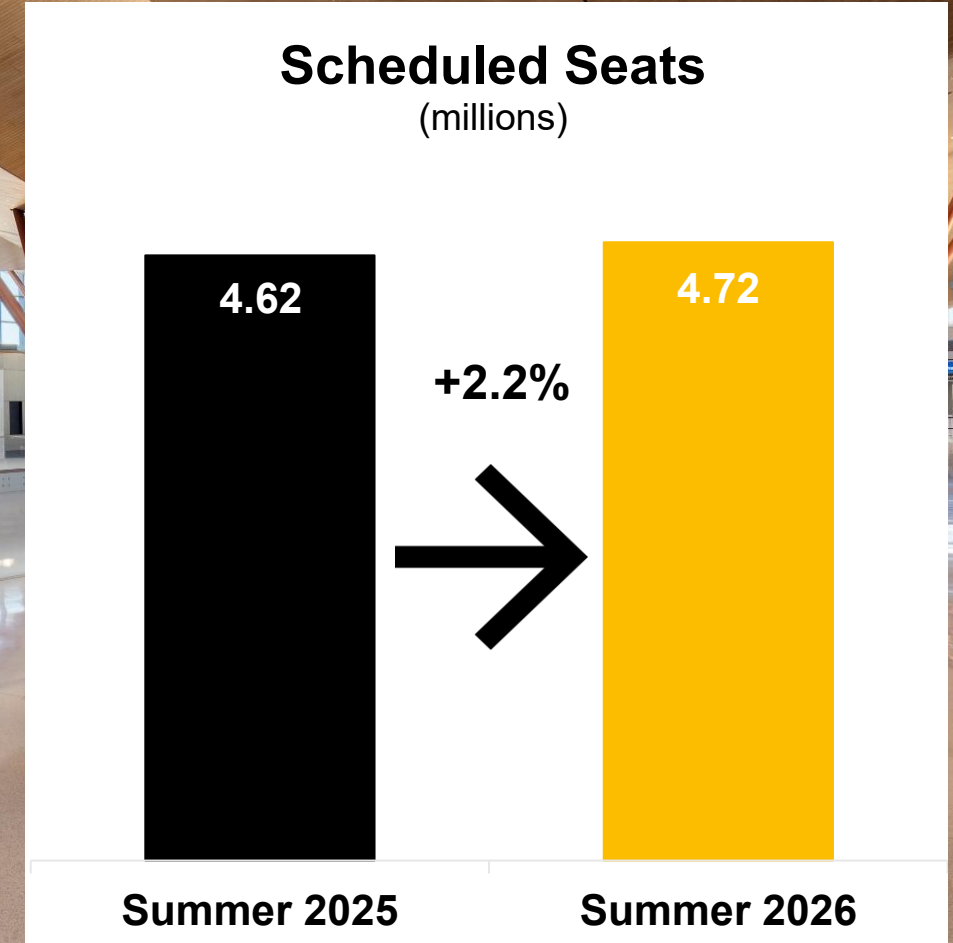
PIT and AGC, the front doors to Pittsburgh, are prepared and ready to welcome visitors



PIT proudly reflects this storied region on the rise while honoring its history



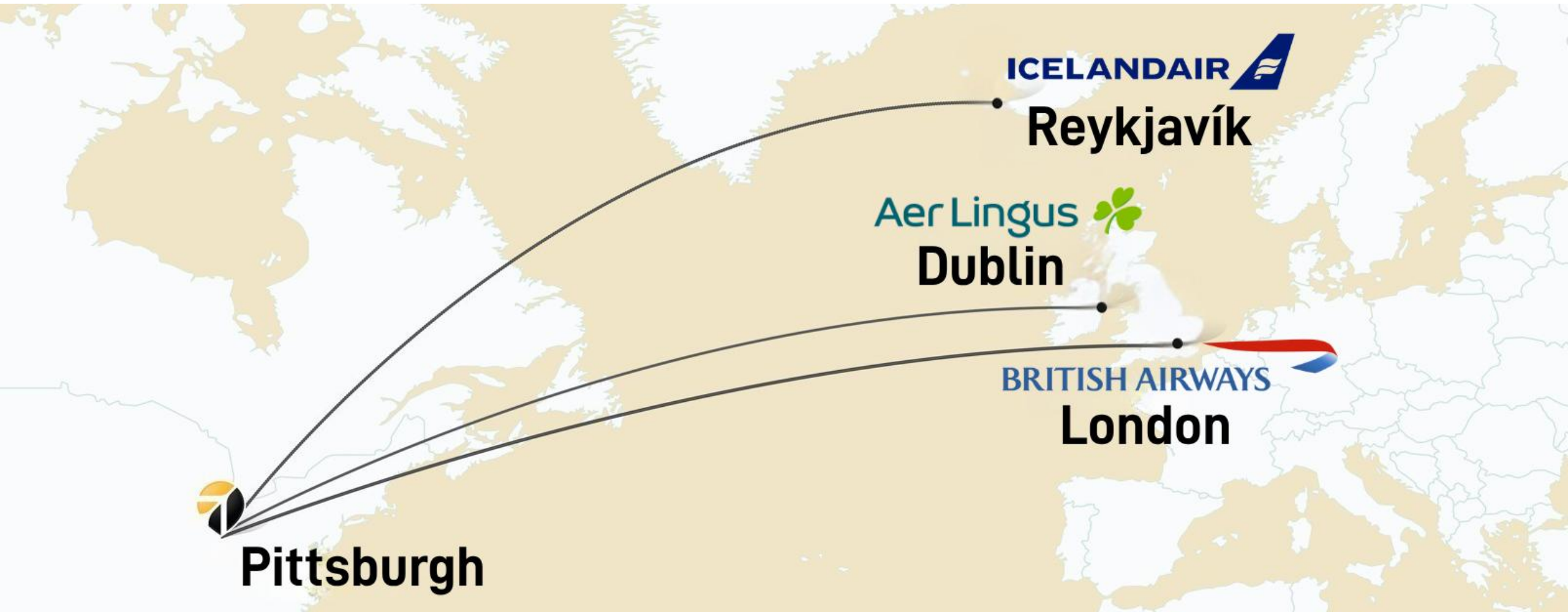
May marks the start of what is traditionally a busy summer travel season



Next month, transatlantic airlift will increase, with carriers reporting strong bookings



PIT's connectivity with Europe outpaces Midwest peers and opens the world to Pittsburgh





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Thank You

April 2026



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