



ALLEGHENY COUNTY AIRPORT AUTHORITY

PITTSBURGH INTERNATIONAL AIRPORT
ALLEGHENY COUNTY AIRPORT



Reflecting, Connecting and Supporting Our Community

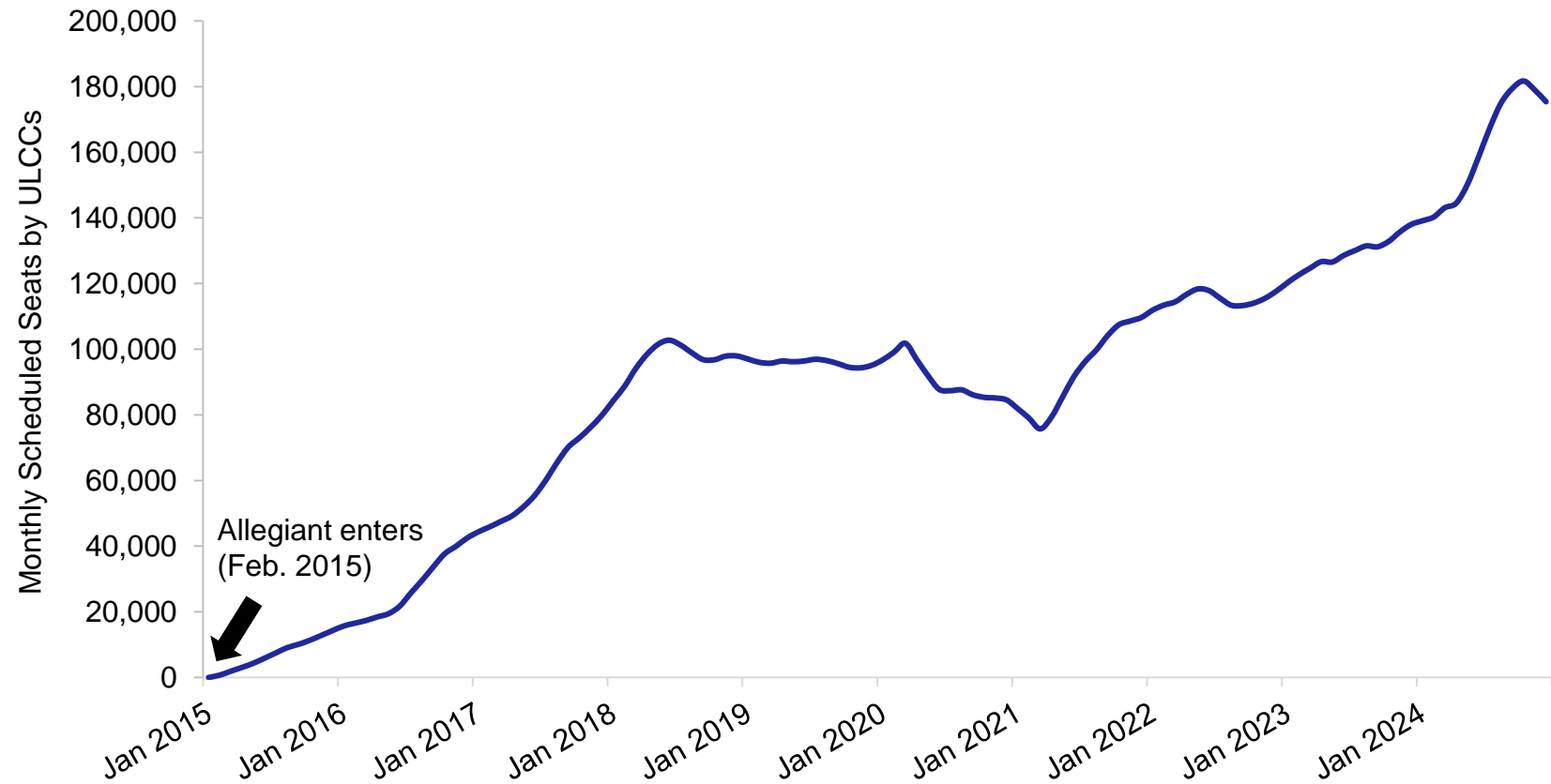
6/6/2025



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February marks 10 years for Allegiant at PIT – the airline kickstarted in-market ULCC growth

PIT Scheduled Seats by Ultra-Low-Cost Carriers (ULCCs)
(2015 - 2024)



In 10 years, Allegiant has carried approximately **3.2 million passengers** to and from PIT

Allegiant serves **14 nonstop destinations** from PIT, including 9 in Florida – the most of any airline

Allegiant’s PIT crew base has a **major economic impact** - employing dozens of local pilots, flight attendants, and maintenance professionals

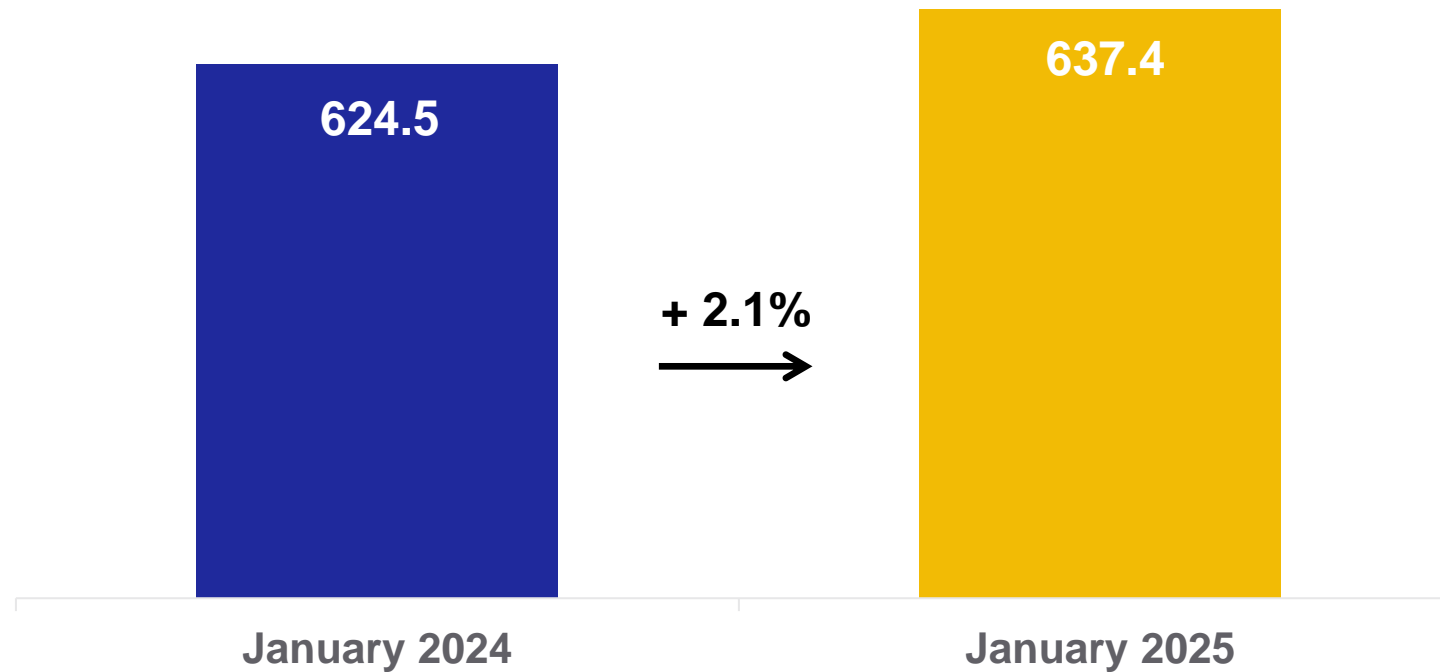
SOURCE: Cirium Innovata schedules (12-month rolling avg. bi-directional)
Note: ULCC includes Allegiant, Frontier, Spirit, and Sun Country

2025 is off to a strong start as airlines continue to add new flights to key destinations



January 2025 passenger traffic increased over 2% year-over-year

TOTAL JANUARY PASSENGERS (YoY, Thousands)

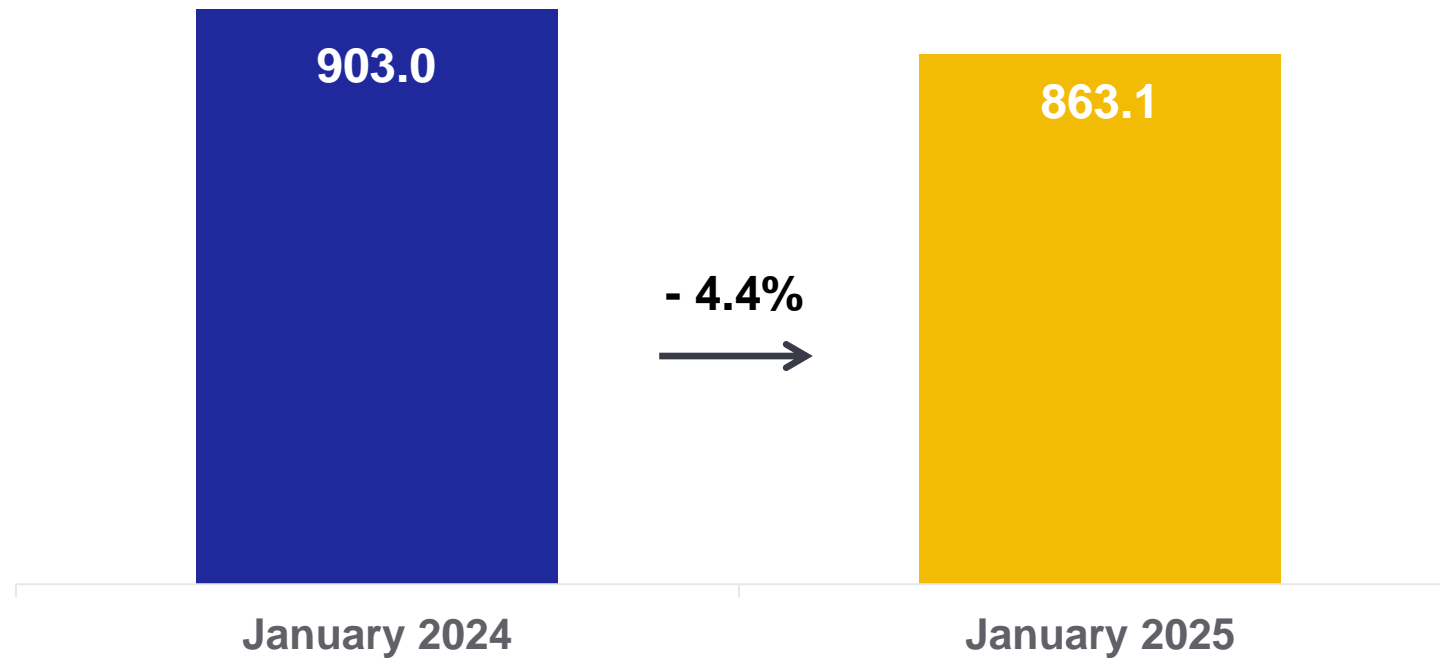


SOURCE: Allegheny County Airport Authority



Airline capacity declined year-over-year due to adjustments made by several carriers

TOTAL JANUARY SEATS
(YoY, Thousands)



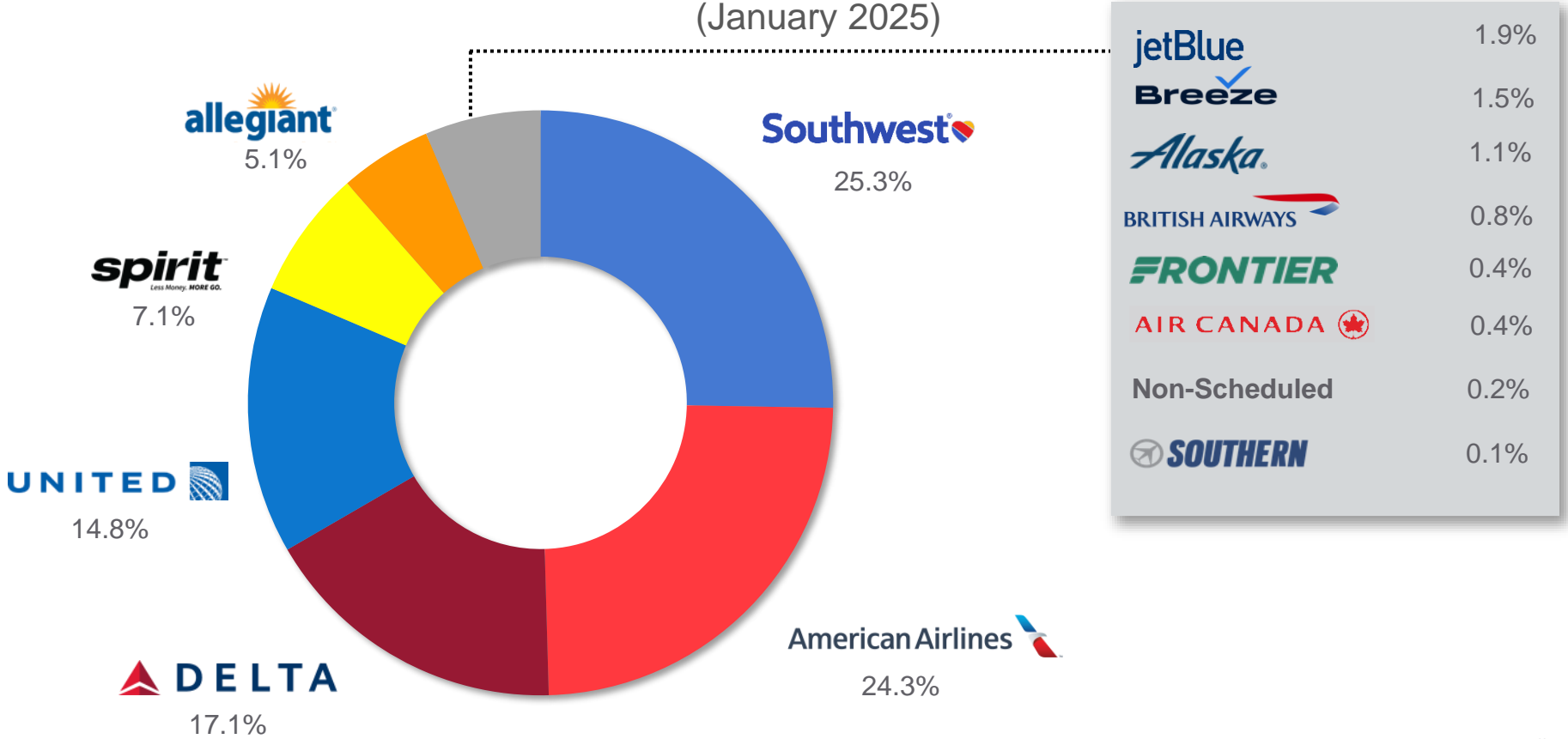
SOURCE: Cirium Diiio Mi



Southwest continues to hold the leading market share position at PIT

PITTSBURGH PASSENGER SHARE BY CARRIER

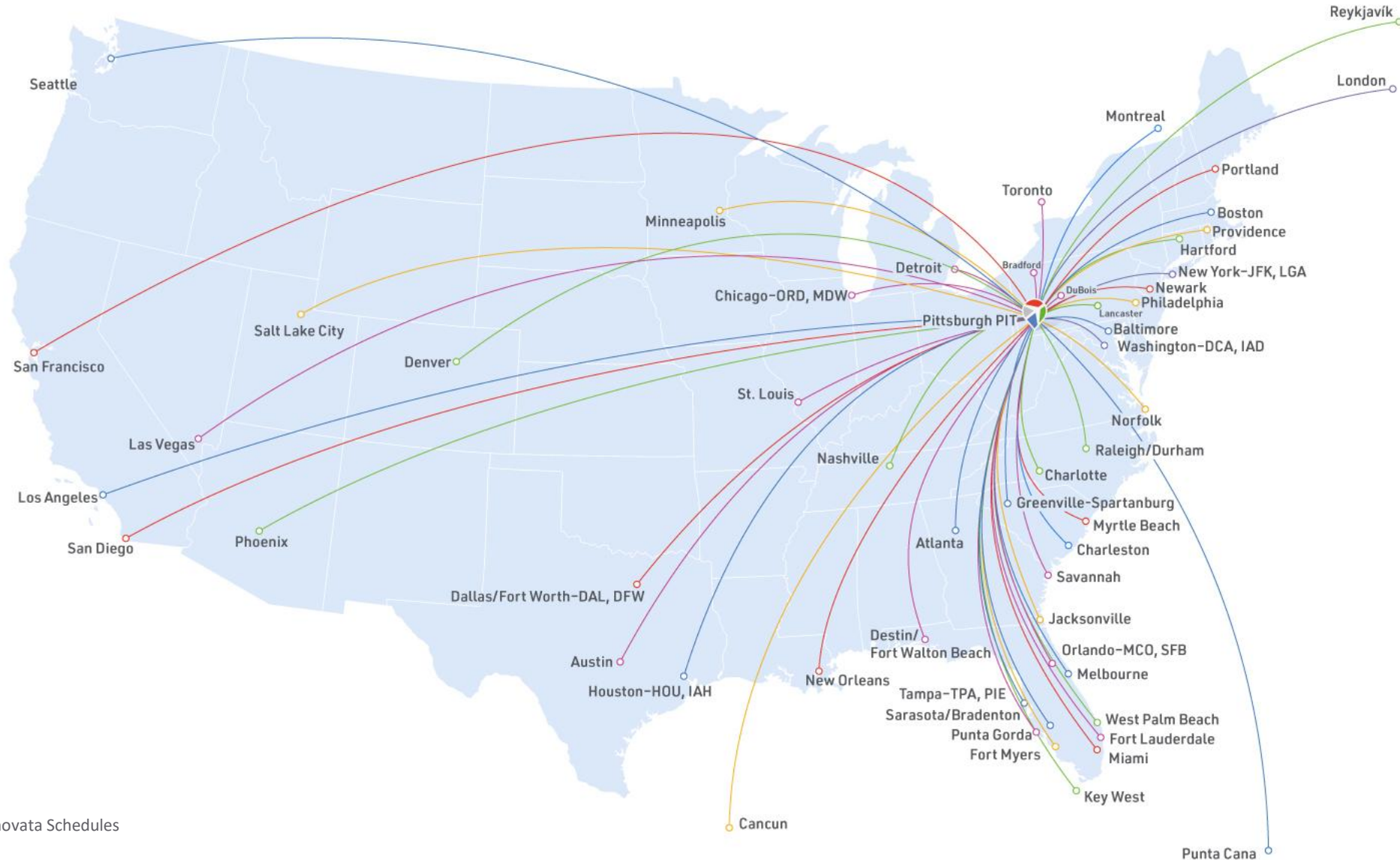
(January 2025)



SOURCE: Allegheny County Airport Authority
NOTE: Values are rounded



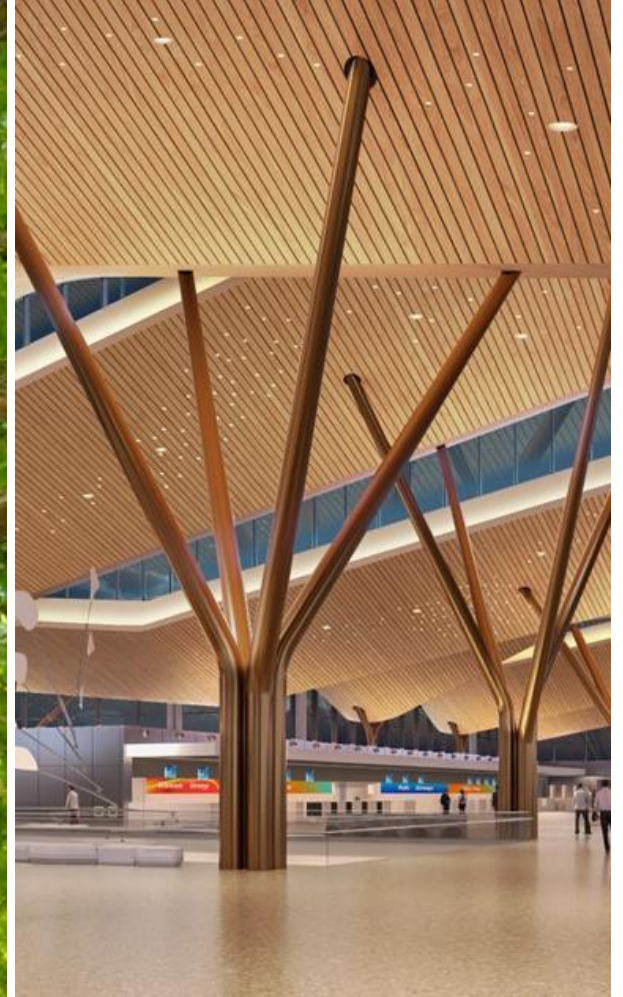
PIT currently has nonstop service to 62 destinations with 144 peak-day departures



SOURCE: Cirium Innovata Schedules



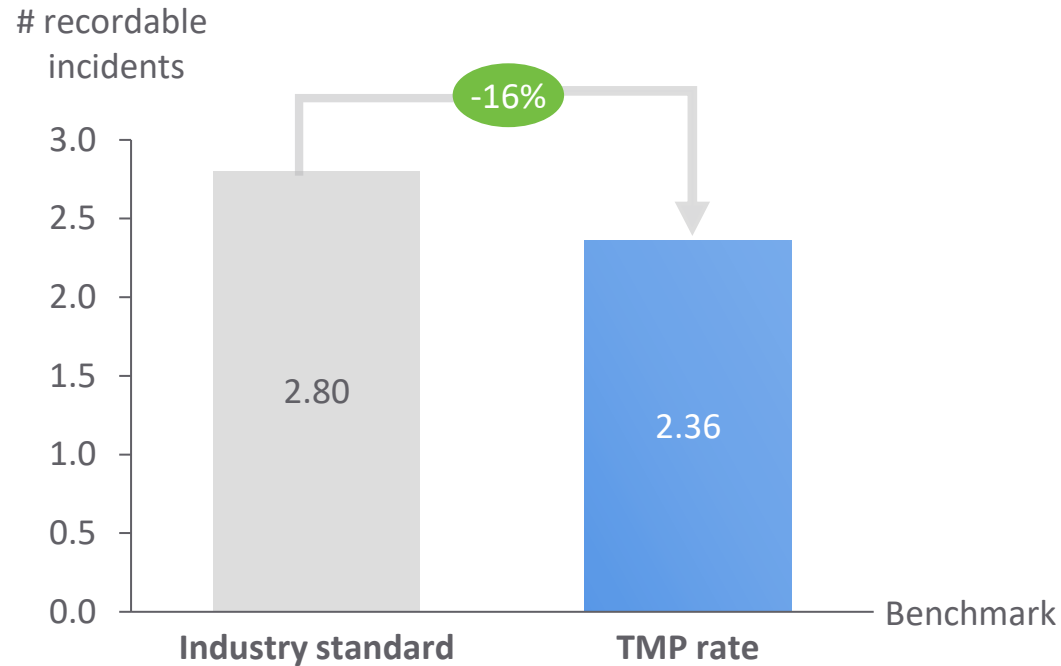
The new PIT incorporates the nature of the region, the technology of our innovation economy and our community



Incident rates as compared to industry standards, with an average 1,193 workers onsite every day

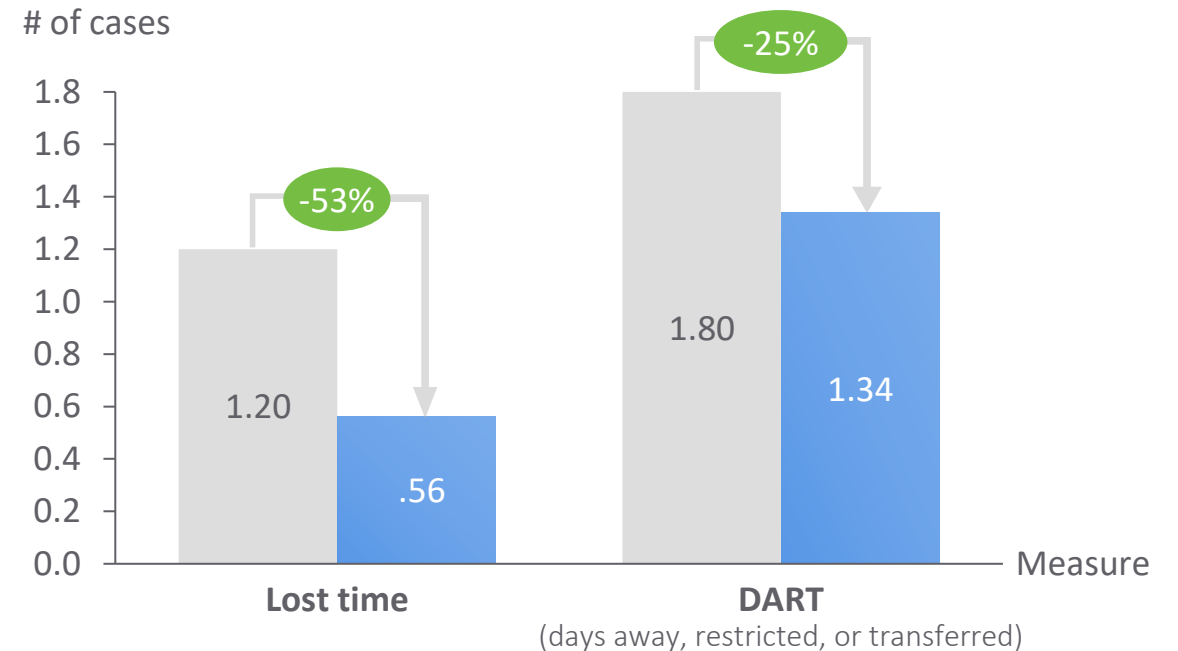
OSHA recordable incidents

A lower rate is favorable



OSHA safety measures

Fewer days lost is favorable



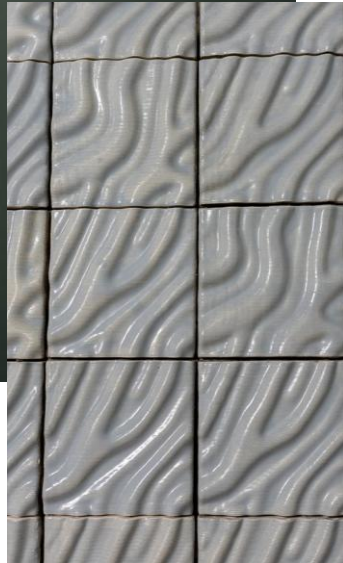
Current as of January 31, 2025

Industry standard TMP



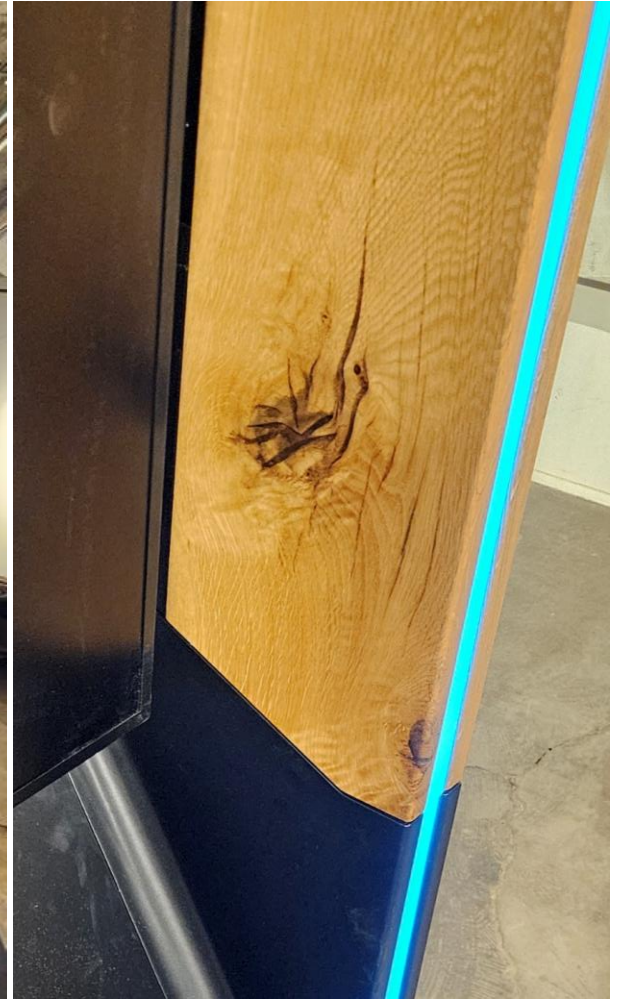


ACAA has partnered with Monmade and local artisans who are quite literally building Pittsburgh into PIT





The little things are the big things – even the frames for video screens used in the airport have been locally crafted



Incorporating art into a transformed PIT is an opportunity to provide depth to the visitor experience



\$1.5M in local foundation support to PIT Arts & Culture*



15 new artists featured at over 30 locations at PIT

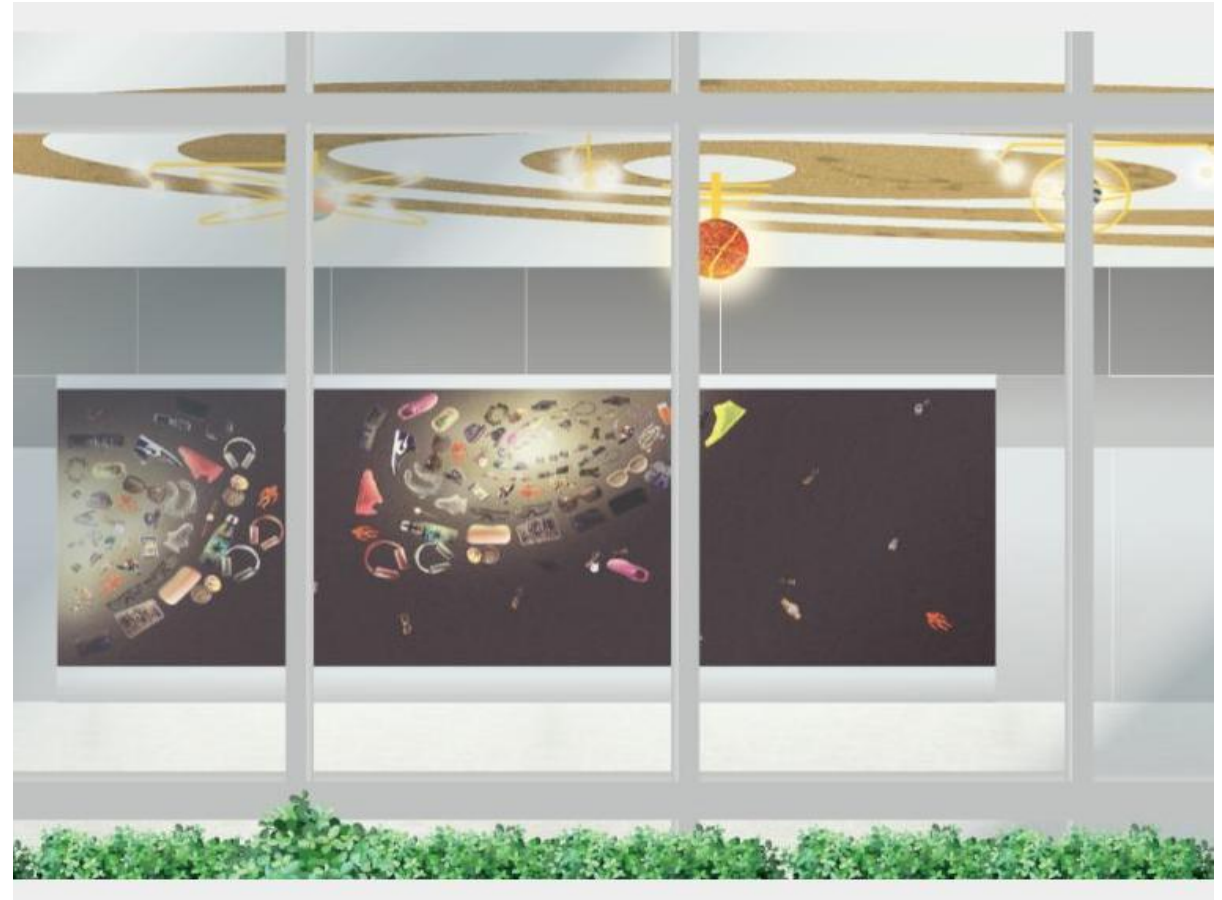


80% of the new art featured in PIT are from local artists



Selected national artists are drawing inspiration from Pittsburgh

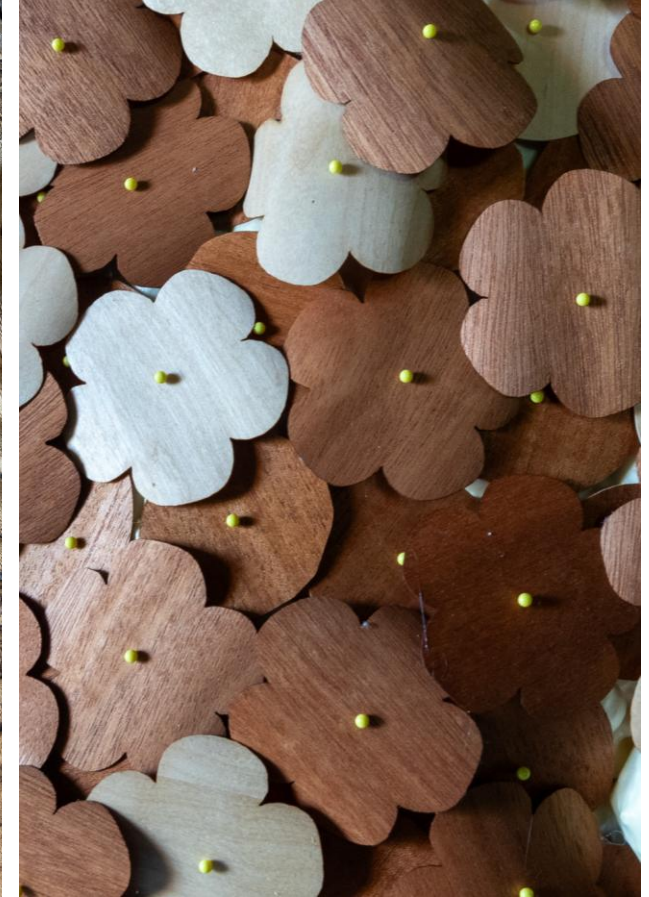
Pittsburgh-based Alisha Wormsley's art will be on display for international travelers



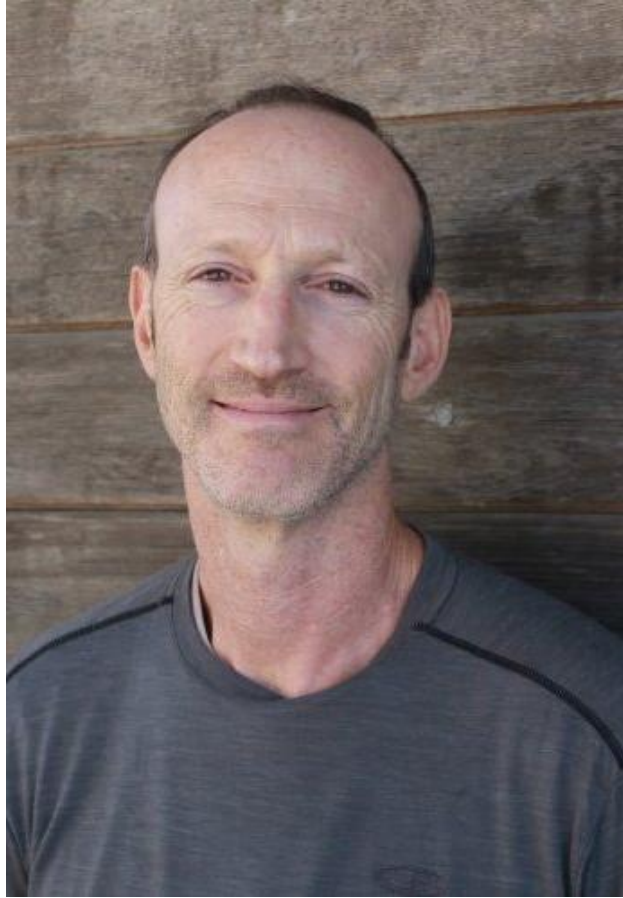
Pittsburgh artists' visions of our nature, technology and community will be seen throughout the new airport



Artists have also incorporated their own personal stories into the works travelers will see



National artists have used Pittsburgh to inspire their work



To better understand our passengers' needs, we collected data from our greatest asset – our people



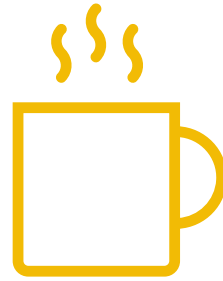
We created “We Got You” to help our team better serve passengers in navigating unexpected events



Transforming PIT has included the concessions program to better support travelers in an O & D airport



98% of the PIT
passenger community
traffic is O & D



More passengers begin
their trips in the early
morning hours

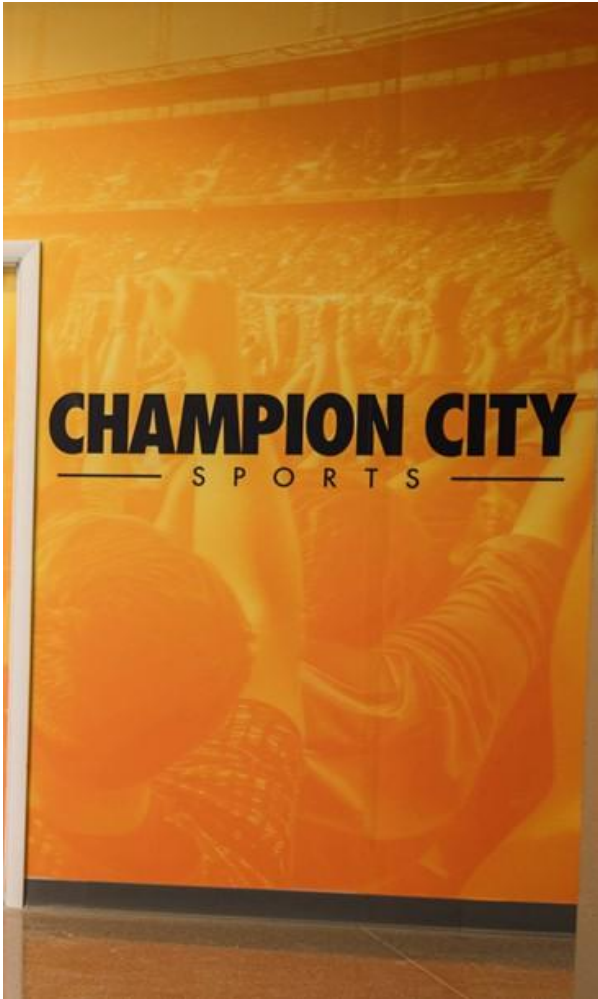


Updated offerings reflect
quality, choice,
relevance and value

It is a priority for our team to ensure that travelers see Pittsburgh in the shopping and dining offerings



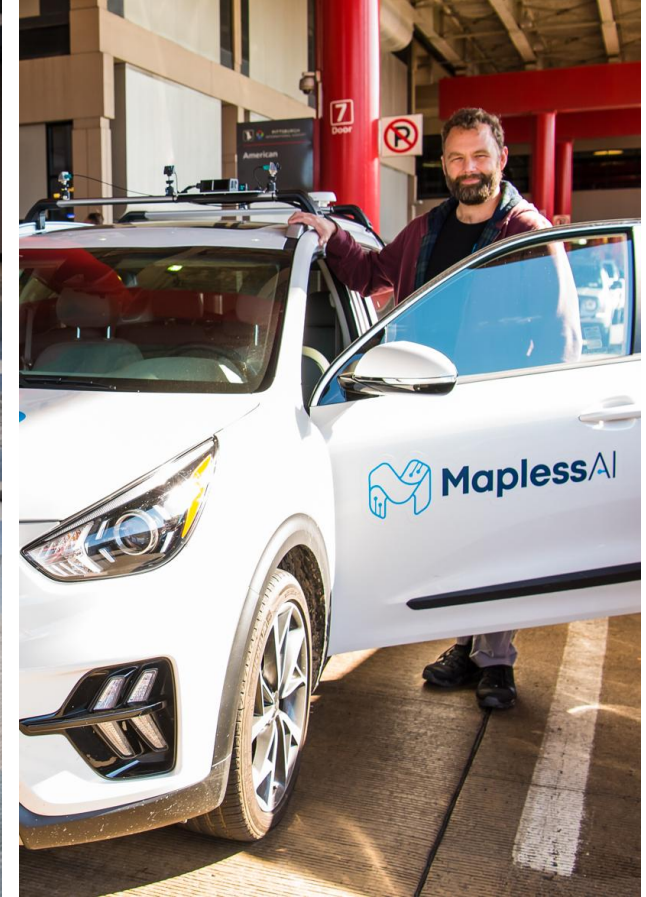
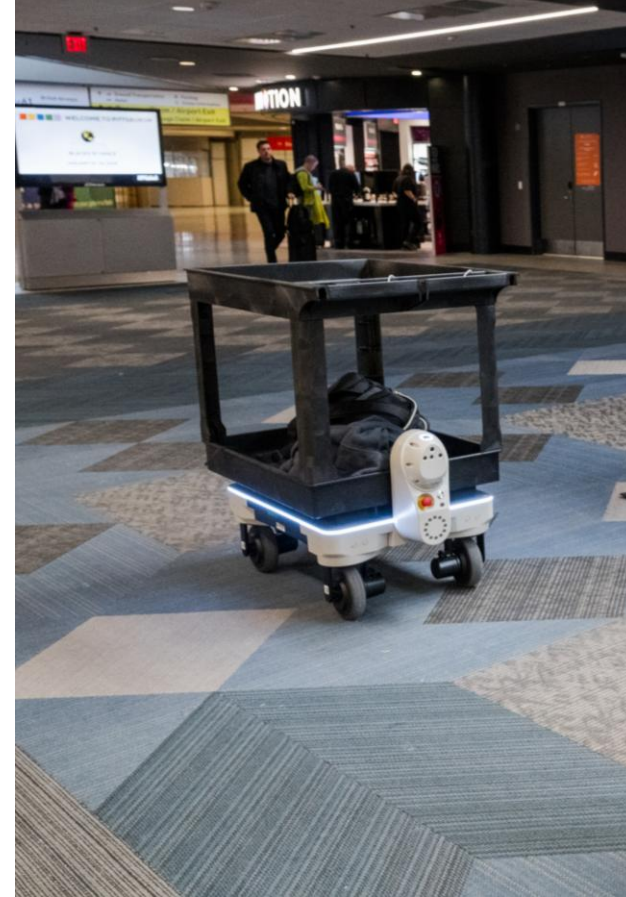
Local businesses selling local products reflect the Pittsburgh community in an important way



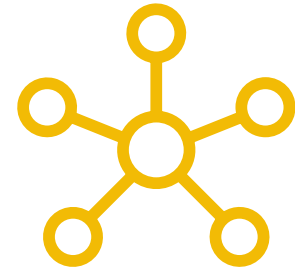
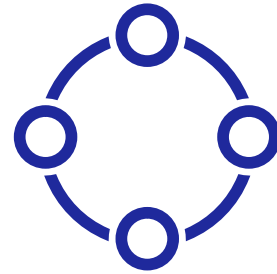
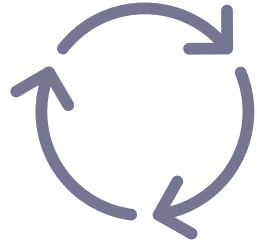
Nothing says Pittsburgh like food. Travelers will get a flavor of our community with Mineo's, Convive and more



Supporting our community's innovation economy has meant PIT is a technology incubator and testing ground



While unseen, infrastructure is integral to operations. Local companies help us meet the needs of today and tomorrow



2020 – Pre-Transformation

- Basic visibility
- No zones, only one network
- End-of-life equipment

2023 – Transformation Year 1

- Enhanced visibility
- Secure zones for OT/IT systems
- Architecture and equipment that is secure, scalable, optimized

2025 Q1 – Transformation Year 3

- Comprehensive visibility
- Secure zones throughout all systems
- Architecture where no user or device is trusted even if already in network



PIT transformed is a people-first airport – for Pittsburghers
– reflecting, connecting and supporting our community

14,300 total jobs

\$2.5B in economic impact

No local or state tax dollars used

90% of materials and services sourced locally

A blue-toned world map with white dashed lines representing flight paths radiating from a central point in North America. The map is the background of the entire slide.

Thank You

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