



Allegheny County Airport Authority



How Partnerships Helped to Build the Modernized PIT

July 18, 2025

Air Service

Delta signals industry shift toward capacity discipline and premium growth

Trends Observed

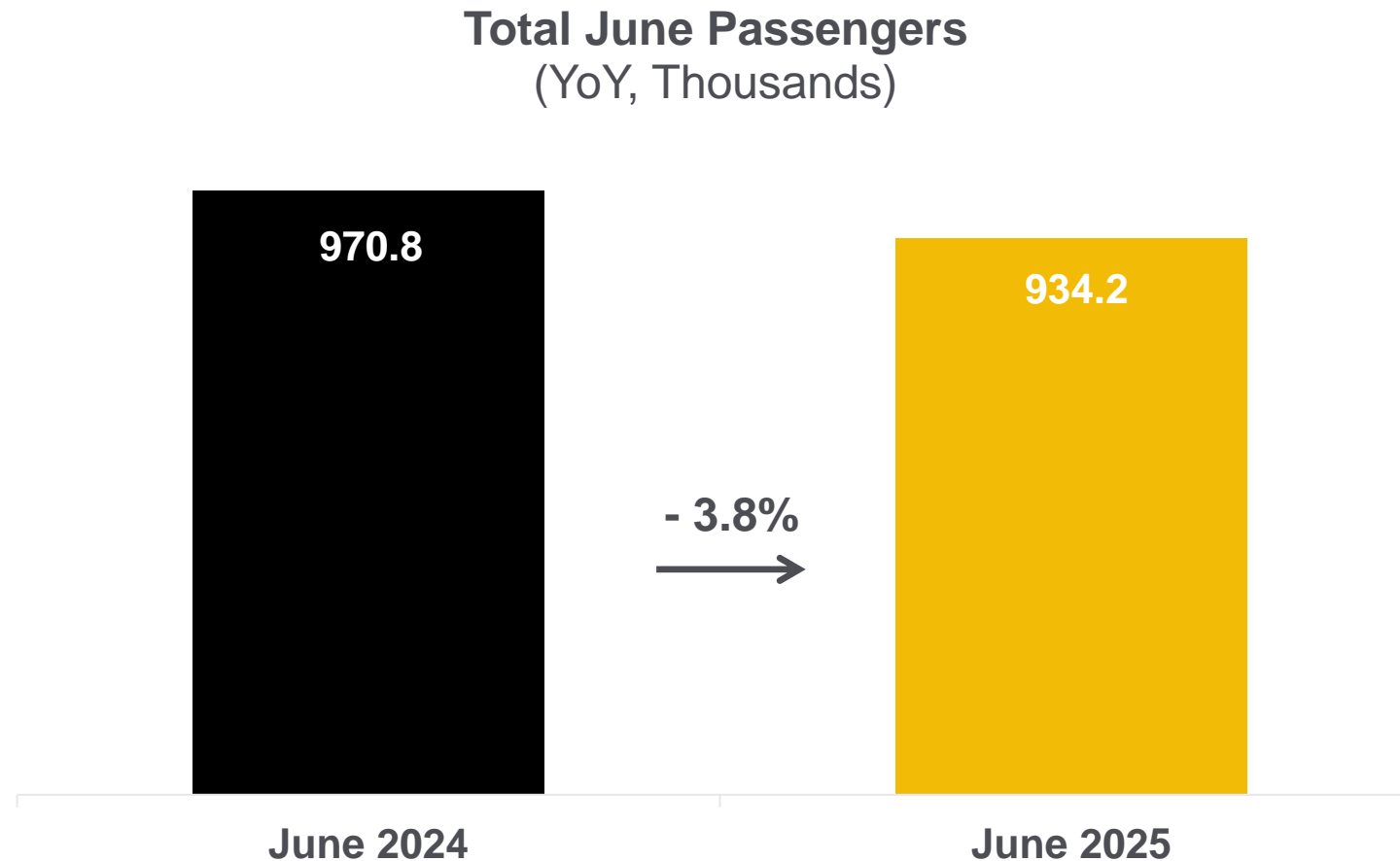
- Industry sentiment has shifted from uncertainty over tariffs and inflation to a more stable environment, prompting Delta to reinstate full-year guidance
- Growth in international markets remains strong, despite a softer inbound flow from Europe boosted by more Americans traveling abroad



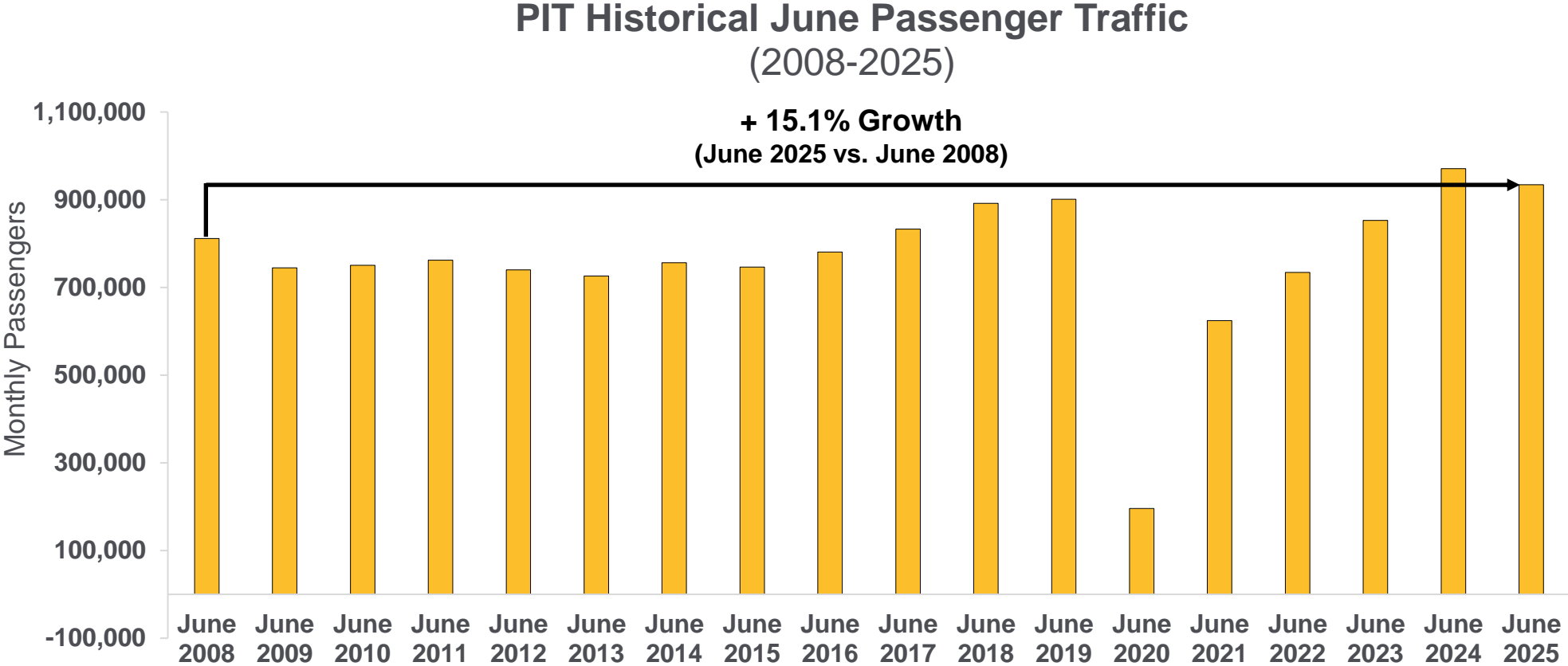
“The industry has significantly reduced capacity, particularly in off-peak periods, with domestic industry seats expected to be down close to 1% by September. This is a notable reduction in a non-recessionary environment, indicating the industry's efforts to restore profitability.”

-Ed Bastian, Delta Air Lines, Q2 2025 Earnings Call

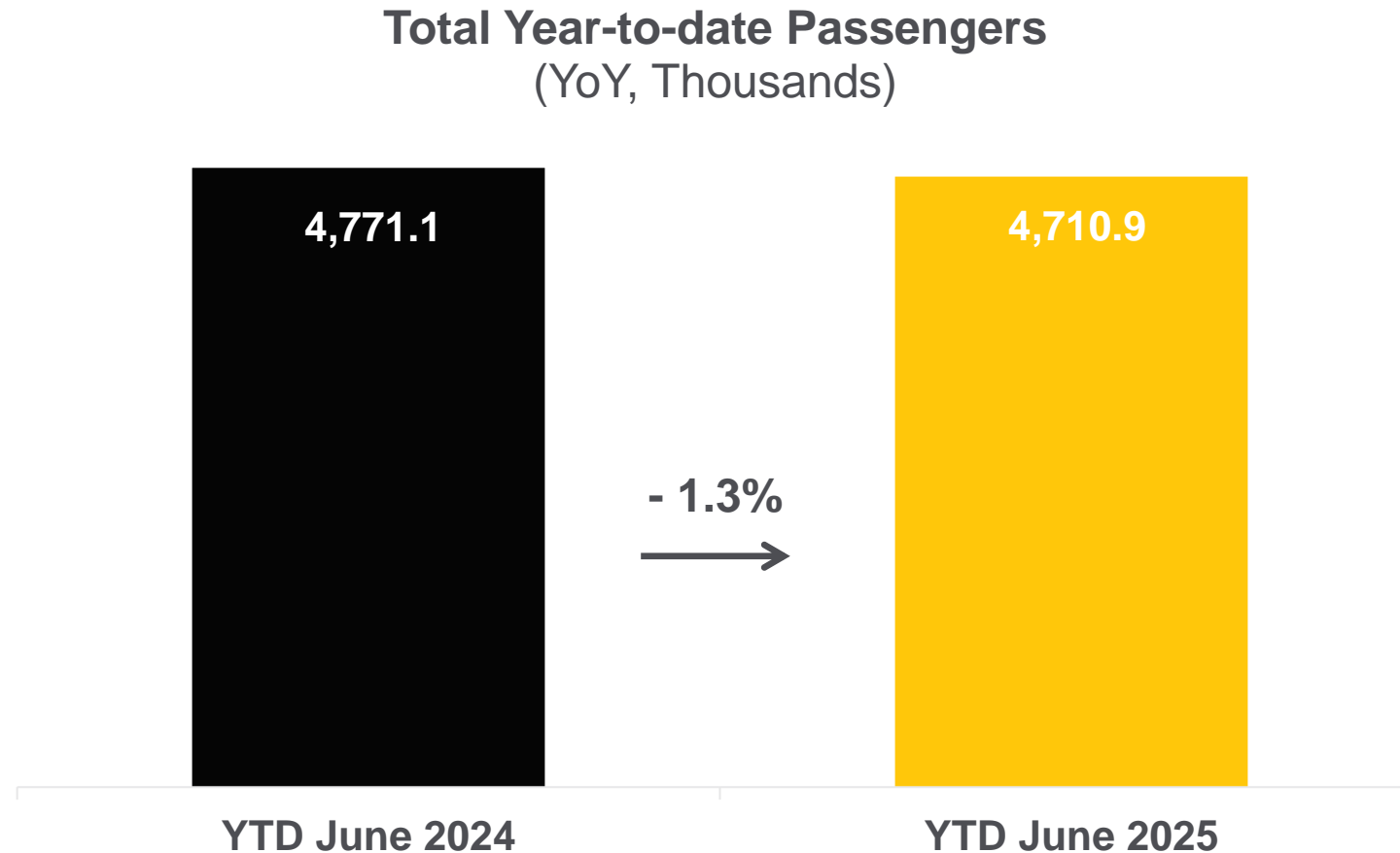
June 2025 passenger traffic decreased 3.8% compared to June 2024



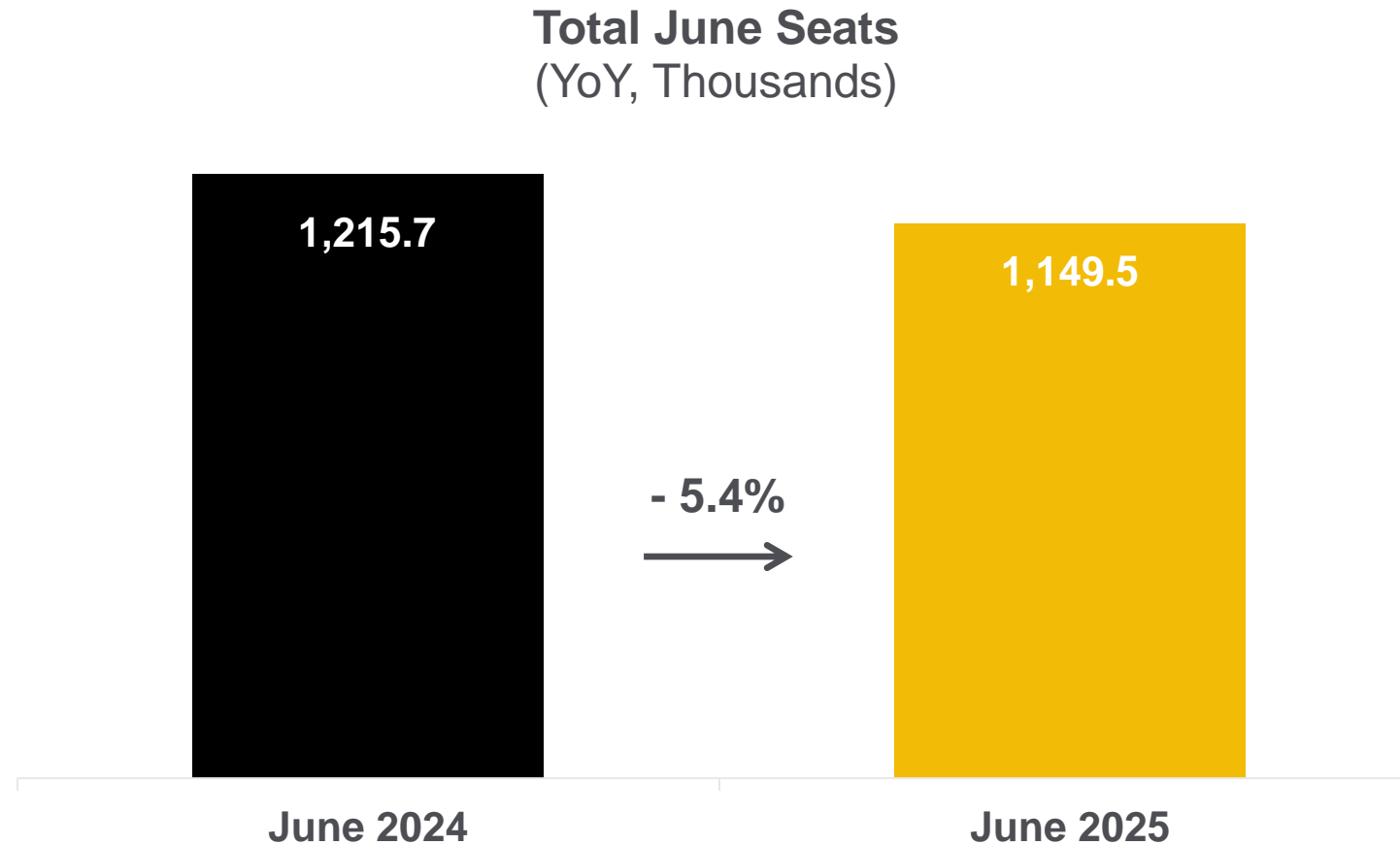
However, last month marked the second busiest June in nearly 20 years at PIT



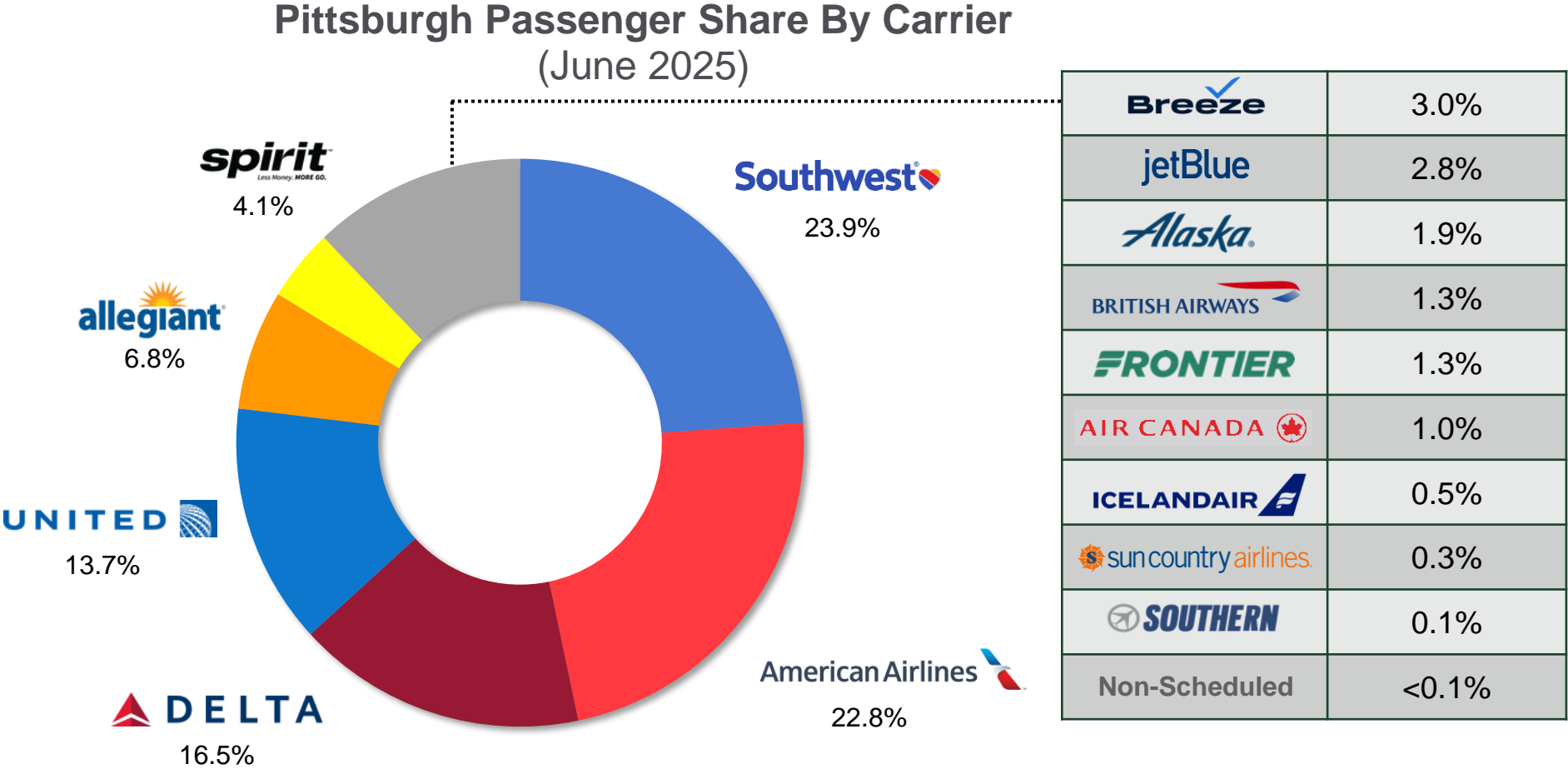
PIT served over 4.7 million passengers year-to-date, a decrease of 1.3% amid economic issues



In June 2025, airline capacity decreased 5.4%, driven by economic uncertainty



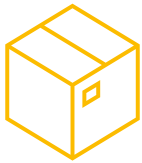
Southwest holds the largest passenger market share at PIT



Cargo 4 facility launched operations with four charter flights



From May 30 to June 1, **PIT handled four Boeing 747-400F aircraft** from Atlas Air and Challenge Air Cargo used to transport freight from the Northeastern U.S. to Europe



This marked the **first operational use for Cargo 4**, PIT's new 77,000 square-foot facility designed to enhance the airport's freight capacity and capabilities

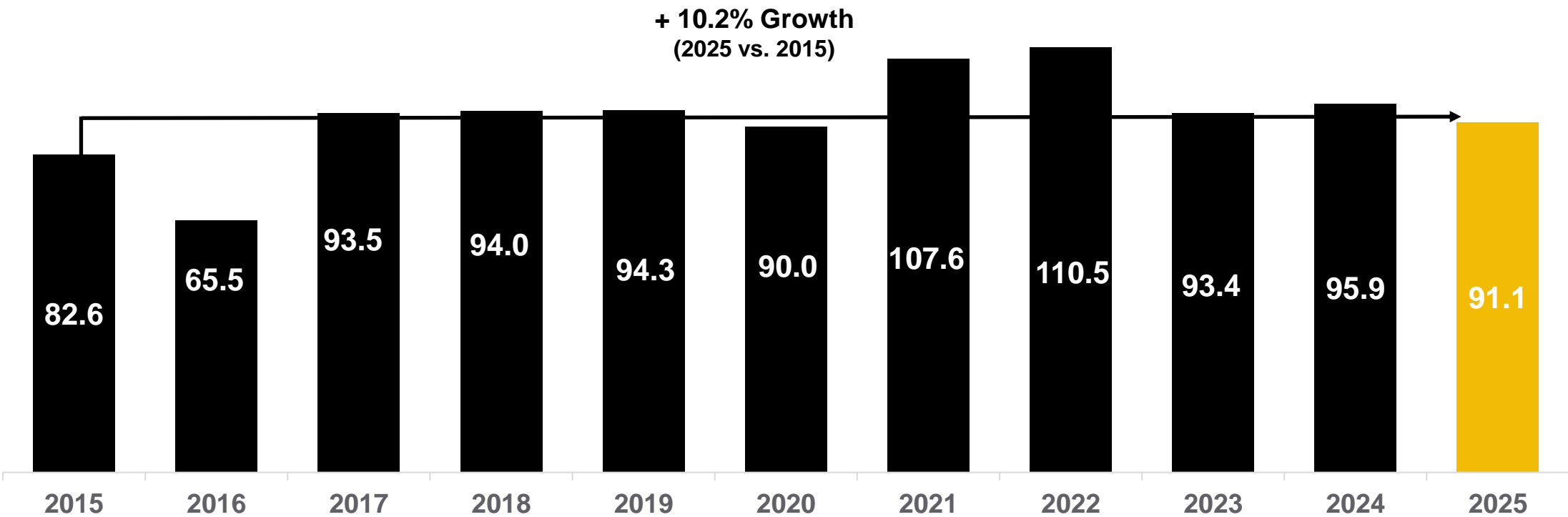


Cargo 4 is capable of handling up to two Boeing 747-8 freighters or three Boeing 767 freighters simultaneously



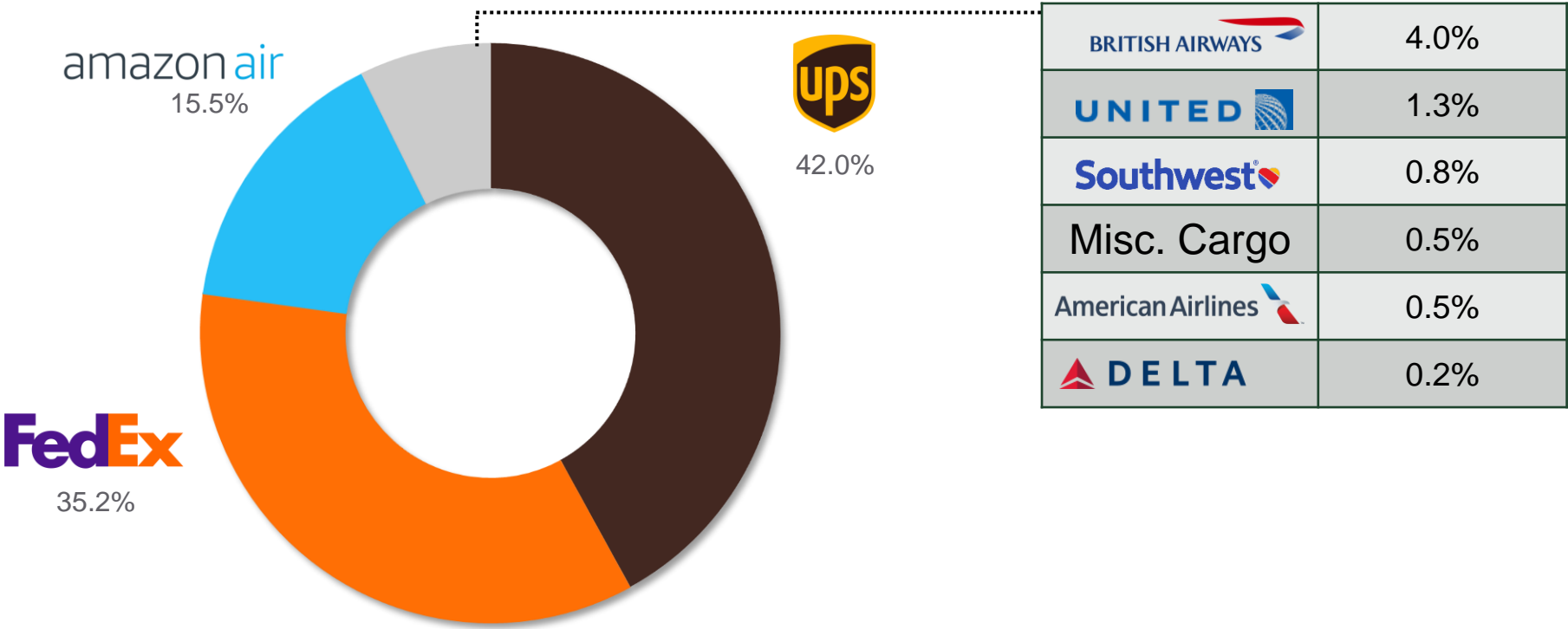
In 2025, air cargo at PIT increased by more than 10% compared to 2015

PIT Historical June Year-to-Date Cargo Volume
(Pounds, Millions)



UPS continues to lead cargo operations by market share at PIT in 2025

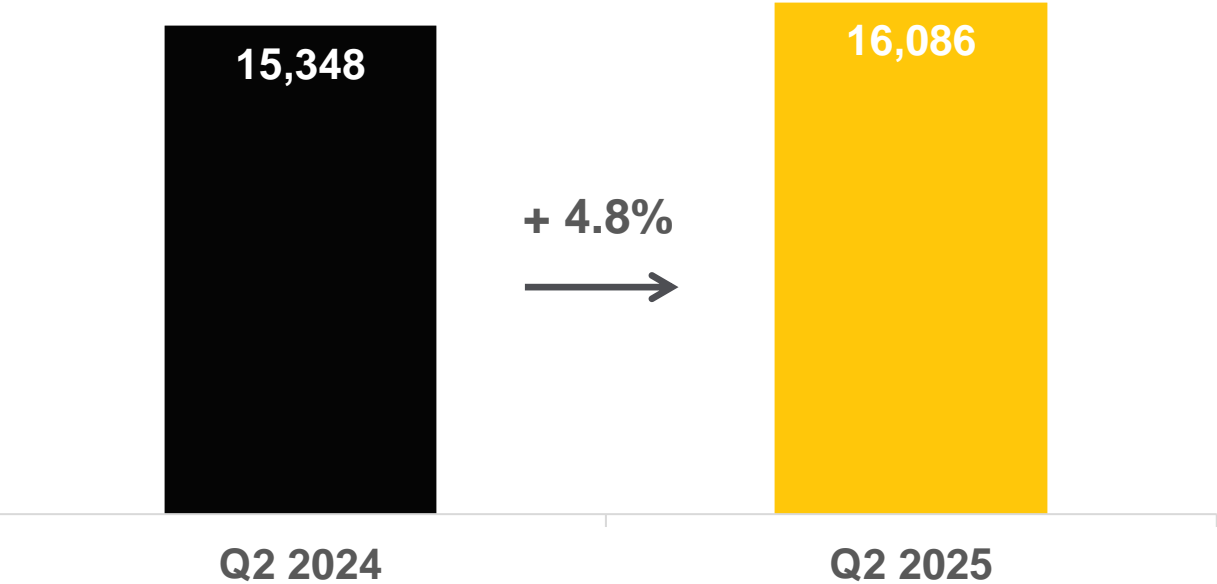
Pittsburgh Cargo Share By Carrier
(Year-to-Date June 2025)



AGC air traffic operations increased by 4.8% in Q2 2025 compared to Q2 2024



Quarterly Comparison – Q2 2024 vs Q2 2025



AGC Q2 2025 Operations

Month	2024	2025	+/-	% Change
April	4,170	5,393	+1,223	↑ +29%
May	5,596	5,593	-3	↓ -0.05%
June	5,582	5,100	-482	↓ -8.6%
Q2 Totals	15,348	16,086	+738	↑ +4.8%

Modernization

The final stages of PIT's modernization continue as we prepare for an historic opening day





PIT's modernization is 92% complete

- **Exterior ceiling installation complete**
- Airline ticketing installation underway
- MMC parking line striping continues
- Passenger escalator installation ongoing
- Baggage claim area progress continues

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July

August

September

Airline ticketing counter installation

New terminal artwork installation

Passenger elevator completion and inspection

Baggage handling system testing finalization

Departures and arrivals levels ceiling completion

New terminal interior signage installation completion

Digital information screen installation

Freight elevator installation completion

Security checkpoint testing completion

New terminal furniture installation

New terminal final inspections to commence

Readiness and transition trials to commence

Terminal elevator and escalator installation completion

Parking guidance system testing and commissioning

Fire alarm system completion, ready for occupancy testing



Partnership

We did not do this alone – partnerships have helped us redefine what an airport can be



The partnerships we have formed position PIT as the leader in airport innovation



Our resiliency ensures we are a reliable partner in times of need



285

International & Domestic Flight Diversions

current 2025

We are more than an airport – we are also a partner to the community we serve





Celebrating

20 YEARS

PIT
Pittsburgh
International Airport

Southwest



Thank you

July 2025



Allegheny County Airport Authority