

ALLEGHENY COUNTY AIRPORT AUTHORITY

PITTSBURGH INTERNATIONAL AIRPORT ALLEGHENY COUNTY AIRPORT





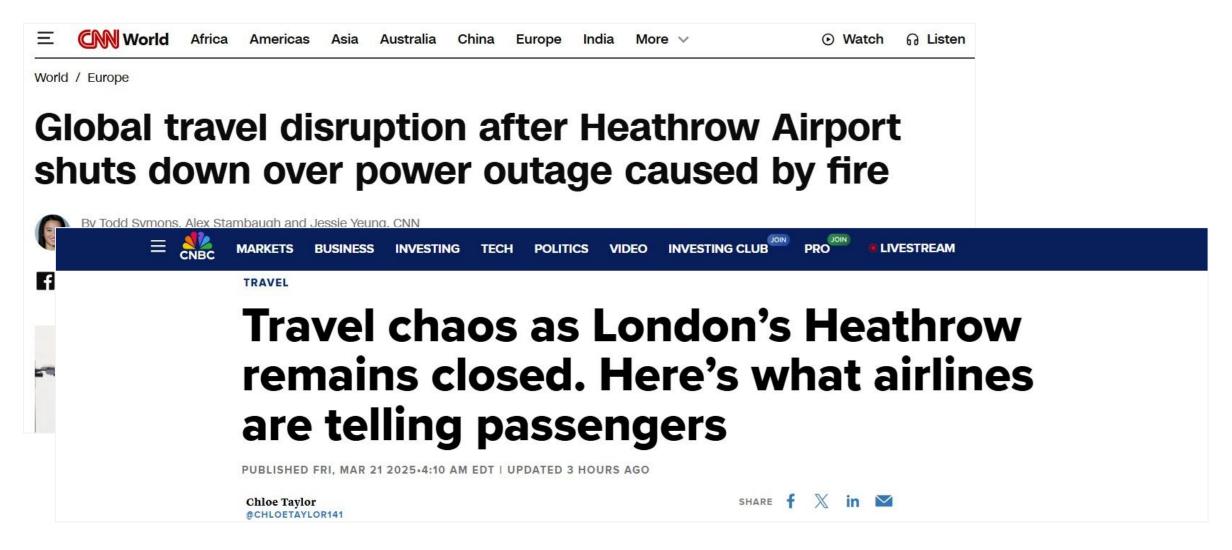
3/21/2025



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The innovation that led to PIT's microgrid strengthens our resiliency as a part of national critical infrastructure



Mirroring PIT's February results, airlines have cited several headwinds that have dampened near-term demand

Earnings Under Pressure

Airlines revise their future earnings estimates amidst economic concerns

Leaders Speak Out

CEOs caution on post-summer capacity cuts due to economic headwinds

Demand Decline Drivers

- Severe weather events
- Federal government layoffs
- Declining consumer confidence & sentiment

Capacity Challenges

Supply chain disruptions and aircraft delivery delays are impacting fleet expansion and network growth





Despite industry headwinds, airlines are launching or resuming numerous routes from PIT

March 30

BRITISH AIRWAYS increases London-Heathrow service to daily

UNITED

increases San Francisco service to twice daily

April 1

FRONTIER resumes *Philadelphia* service

April 2

allegiant resumes Destin/Ft. Walton Beach service

April 4

American Airlines launches daily Los Angeles service

April 9

spirit resumes Las Vegas and Myrtle Beach service

April 17

resumes Reykjavik service

May 1

jetBlue begins daily New York-JFK service

Breeze launches service to Greenville-Spartanburg

AIR CANADA resumes daily Montreal service

Breeze resumes Portland, ME & Tampa service

May 2

Breeze resumes Norfolk/Virginia Beach & San Diego

May 15

Alaska. increases Seattle service to twice daily

resumes Myrtle Beach service

May 23

allegiant resumes Austin service

May 29

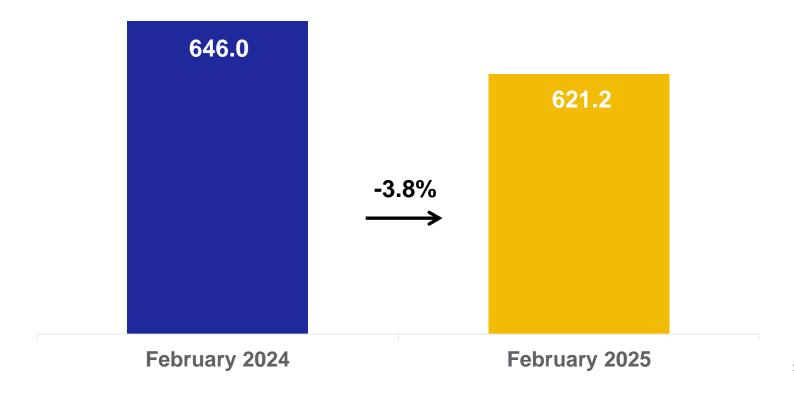
sun country airlines resumes Minneapolis/St. Paul service



Passenger traffic in February 2025 decreased by 3.8% year-over-year, attributed to 2024 being a leap year

TOTAL FEBRUARY PASSENGERS

(YoY, Thousands)

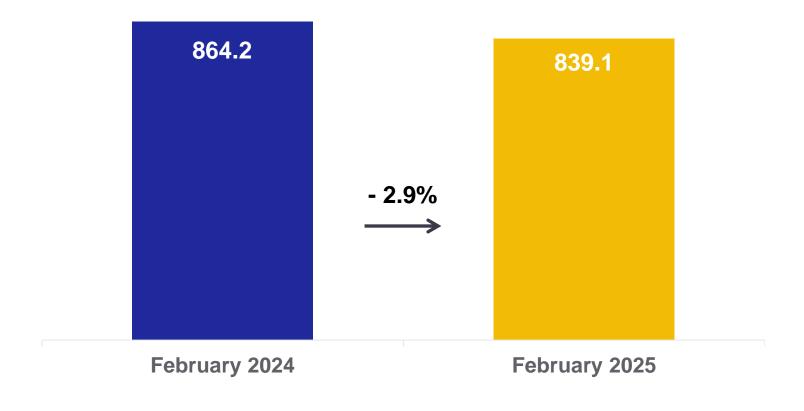


SOURCE: Allegheny County Airport Authority

Airline capacity declined in February consistent with nationwide adjustments since November

TOTAL FEBRUARY SEATS

(YoY, Thousands)

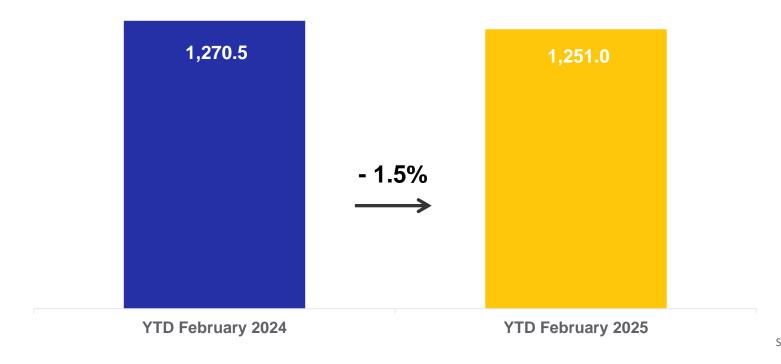


SOURCE: Cirium Diio Mi

PIT has served over 1.2 million passengers year-to-date

TOTAL YEAR-TO-DATE PASSENGERS

(YoY, Thousands)

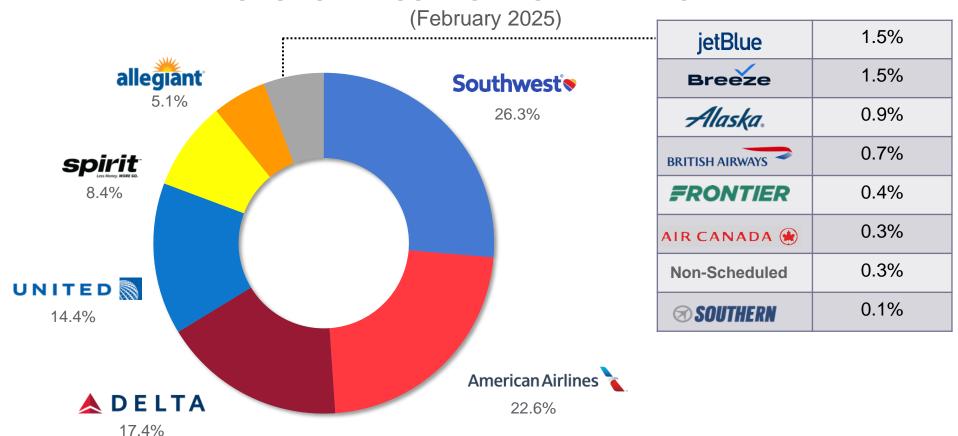


SOURCE: Allegheny County Airport Authority



Southwest remains the top airline by market share at PIT

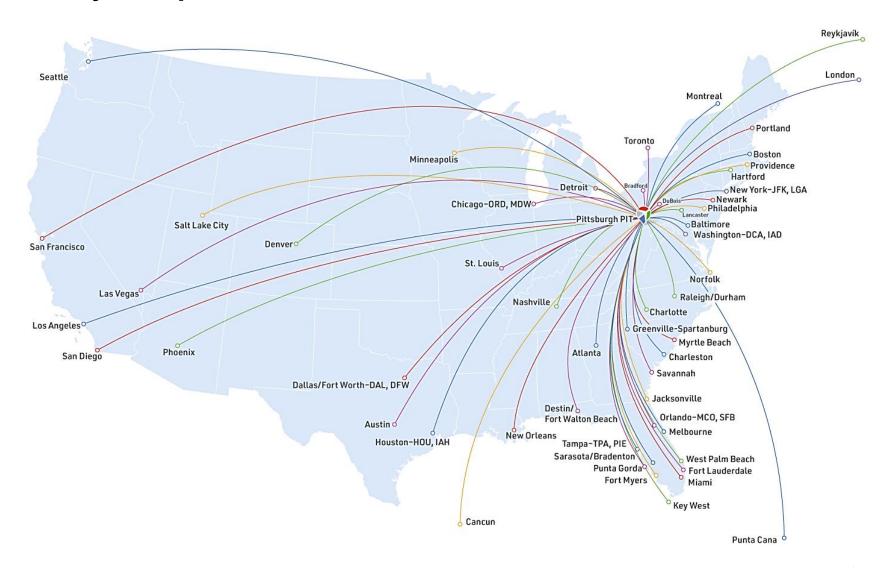
PITTSBURGH PASSENGER SHARE BY CARRIER



SOURCE: Allegheny County Airport Authority
NOTE: Values are rounded



PIT currently has nonstop service to 62 destinations with 153 peak-day departures



Progress on a transformed PIT continues as we draw closer to opening day

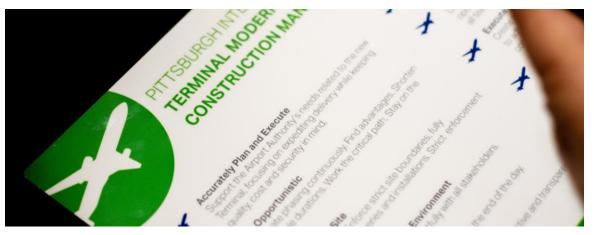


We made intentional choices to build with innovation – who we partnered with and who we hired



An innovative team selection process elevated our transformation

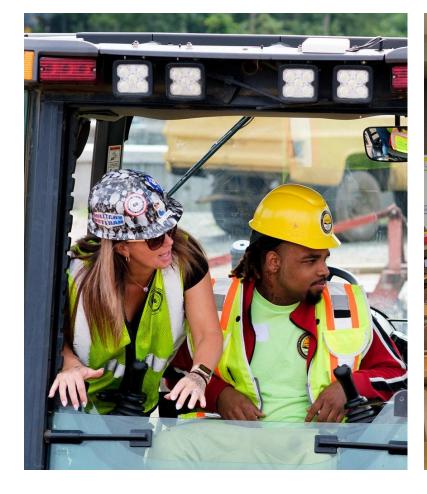




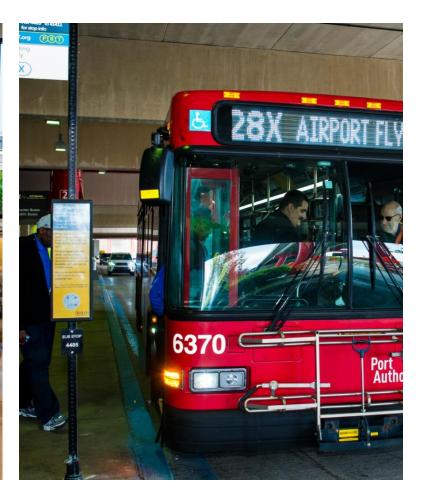




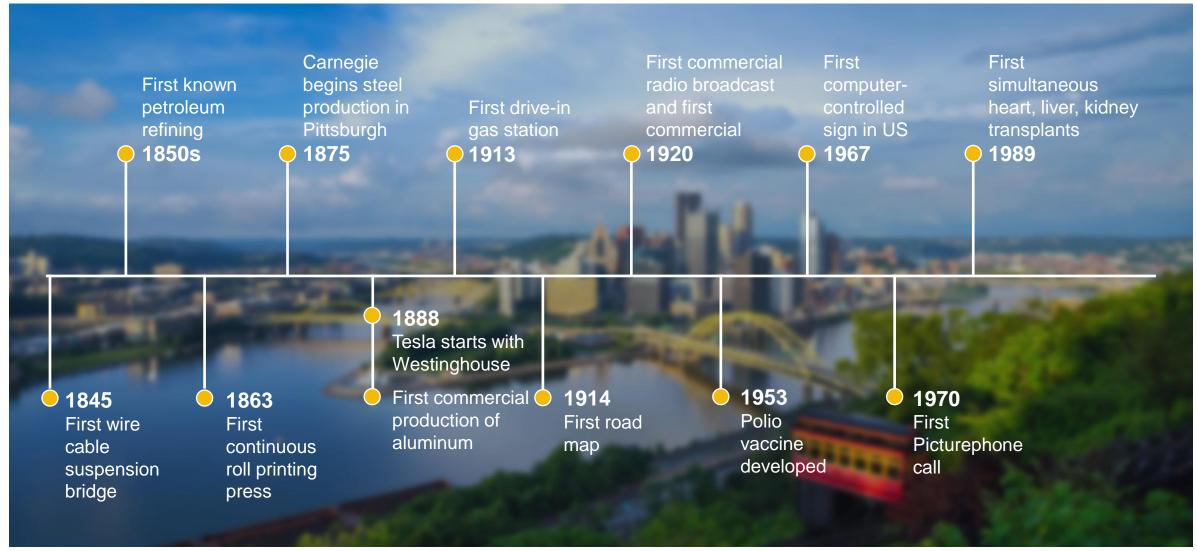
And thinking differently led us to create our own workforce, leveraging assets of the region







Innovation is part of the fabric of our region's identity



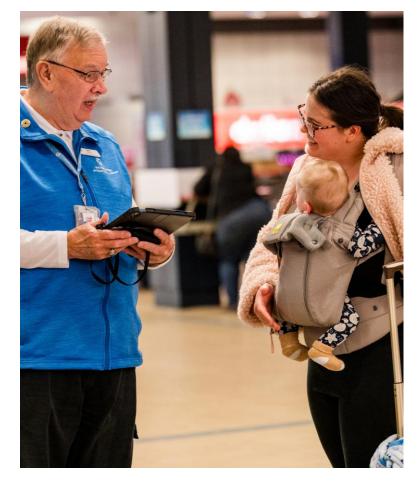
Innovation is part of PIT's DNA – it is more than technology





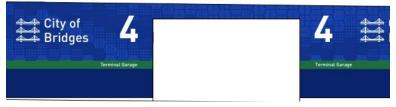


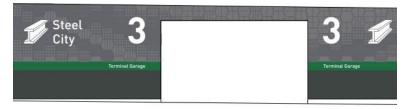
Innovation is a rigorous process – a framework we use to design our services and everything we do













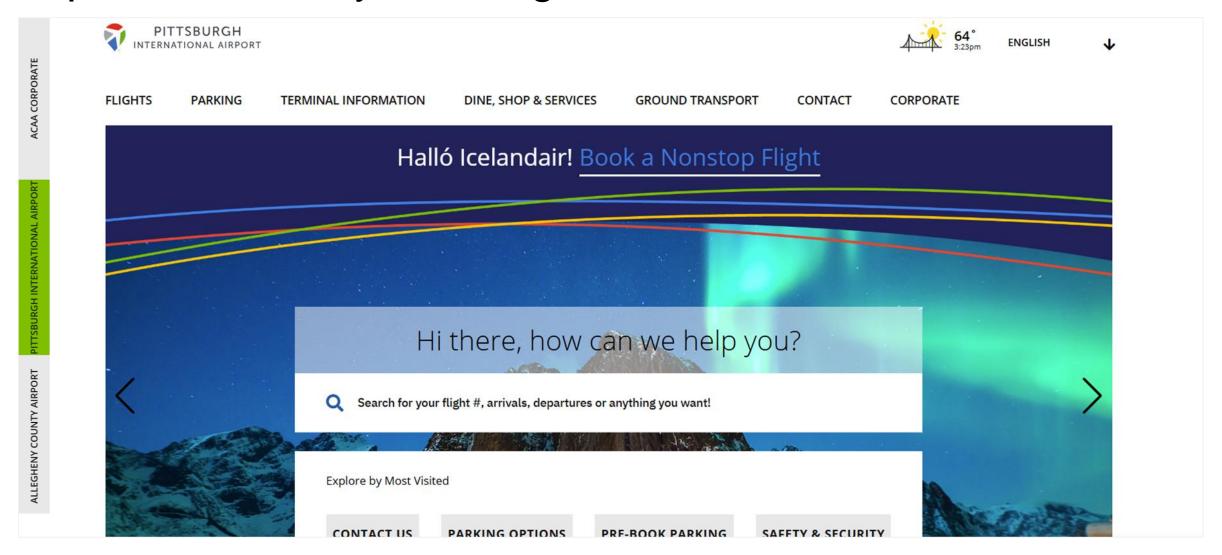
Built with innovation, a behind-the-scenes technology ecosystem is shaping an improved airport experience



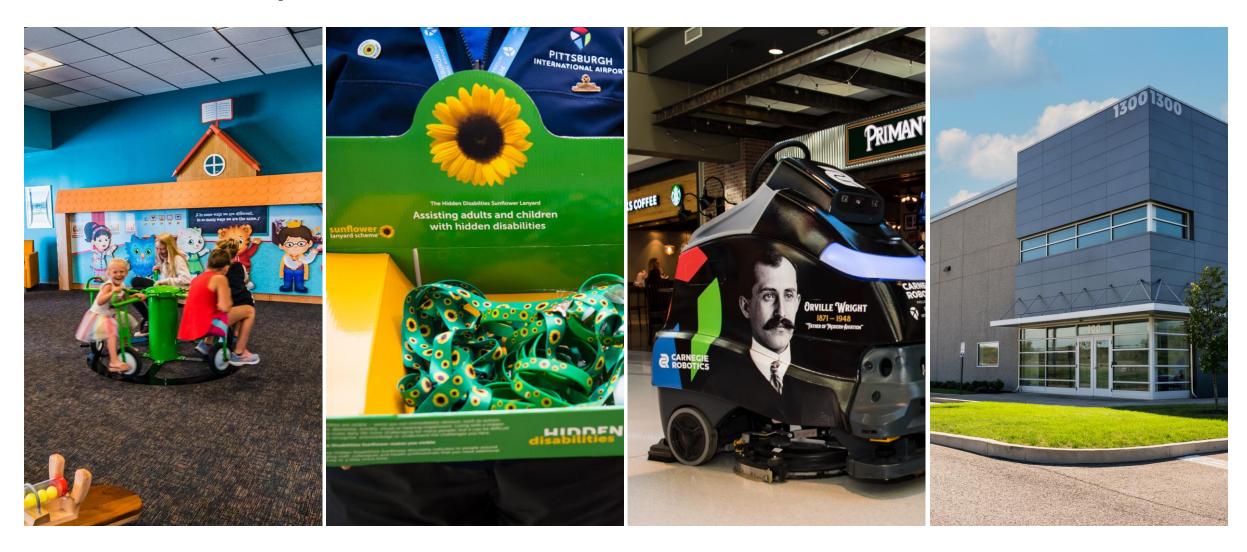




Our innovation is also driving a transformation of the user experience on FlyPittsburgh.com



We are putting our innovation to work and redefining the role of an airport







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