



ALLEGHENY COUNTY AIRPORT AUTHORITY

PITTSBURGH INTERNATIONAL AIRPORT
ALLEGHENY COUNTY AIRPORT



PIT and Pittsburgh's Modern Innovation Economy

6/6/2025



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The innovation that led to PIT's microgrid strengthens our resiliency as a part of national critical infrastructure

World / Europe

Global travel disruption after Heathrow Airport shuts down over power outage caused by fire

By Todd Symons, Alex Stambaugh and Jessie Yeung. CNN

MARKETS BUSINESS INVESTING TECH POLITICS VIDEO INVESTING CLUB PRO LIVESTREAM

TRAVEL

Travel chaos as London's Heathrow remains closed. Here's what airlines are telling passengers

PUBLISHED FRI, MAR 21 2025 4:10 AM EDT | UPDATED 3 HOURS AGO

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Mirroring PIT's February results, airlines have cited several headwinds that have dampened near-term demand

Earnings Under Pressure

Airlines revise their future earnings estimates amidst economic concerns

Leaders Speak Out

CEOs caution on post-summer capacity cuts due to economic headwinds

Demand Decline Drivers

- Severe weather events
- Federal government layoffs
- Declining consumer confidence & sentiment

Capacity Challenges

Supply chain disruptions and aircraft delivery delays are impacting fleet expansion and network growth



Despite industry headwinds, airlines are launching or resuming numerous routes from PIT

March 30

 increases *London-Heathrow* service to daily

 increases *San Francisco* service to twice daily

April 1

 resumes *Philadelphia* service

April 2

 resumes *Destin/Ft. Walton Beach* service

April 4

 launches daily *Los Angeles* service 

April 9

 resumes *Las Vegas* and *Myrtle Beach* service

April 17

 resumes *Reykjavik* service

May 1

 begins daily *New York-JFK* service 

 launches service to *Greenville-Spartanburg* 

 resumes daily *Montreal* service

 resumes *Portland, ME* & *Tampa* service

May 2

 resumes *Norfolk/Virginia Beach* & *San Diego*

May 15

 increases *Seattle* service to twice daily

 resumes *Myrtle Beach* service

May 23

 resumes *Austin* service

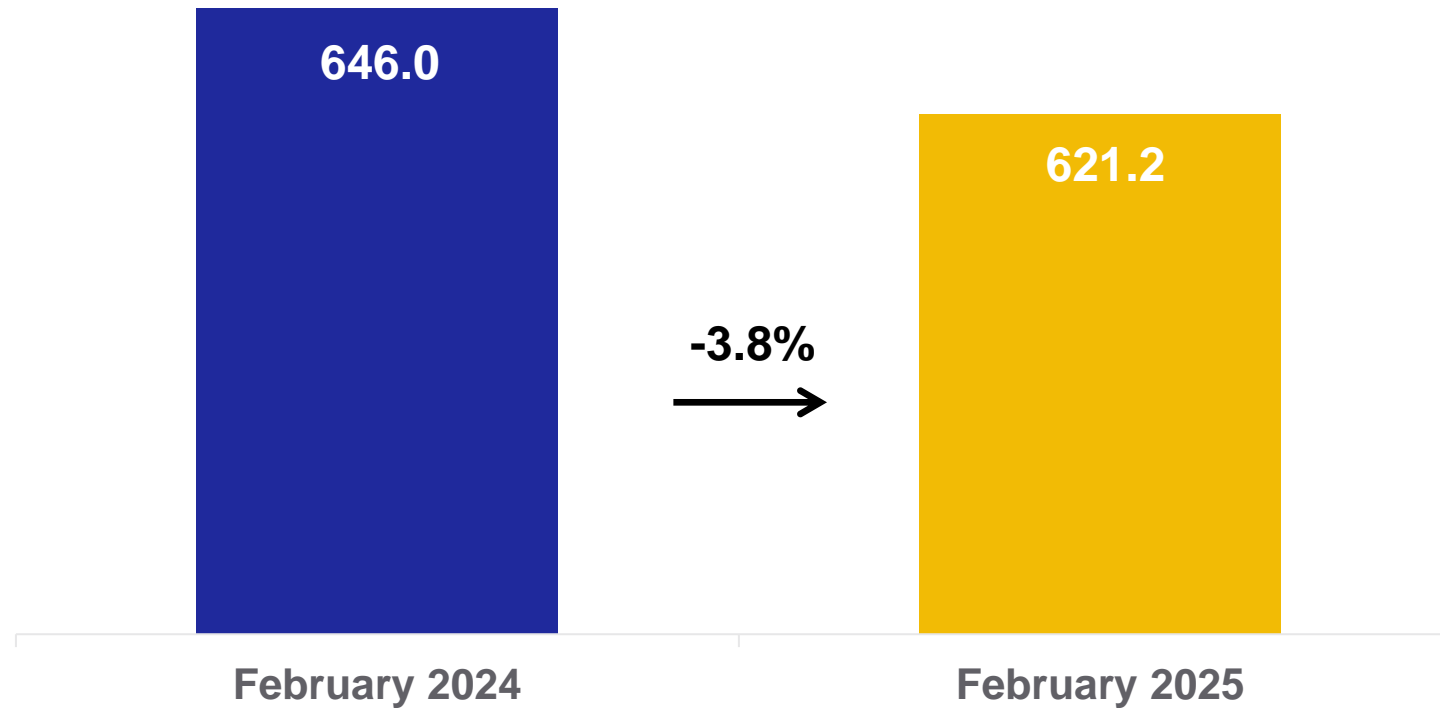
May 29

 resumes *Minneapolis/St. Paul* service



Passenger traffic in February 2025 decreased by 3.8% year-over-year, attributed to 2024 being a leap year

TOTAL FEBRUARY PASSENGERS
(YoY, Thousands)

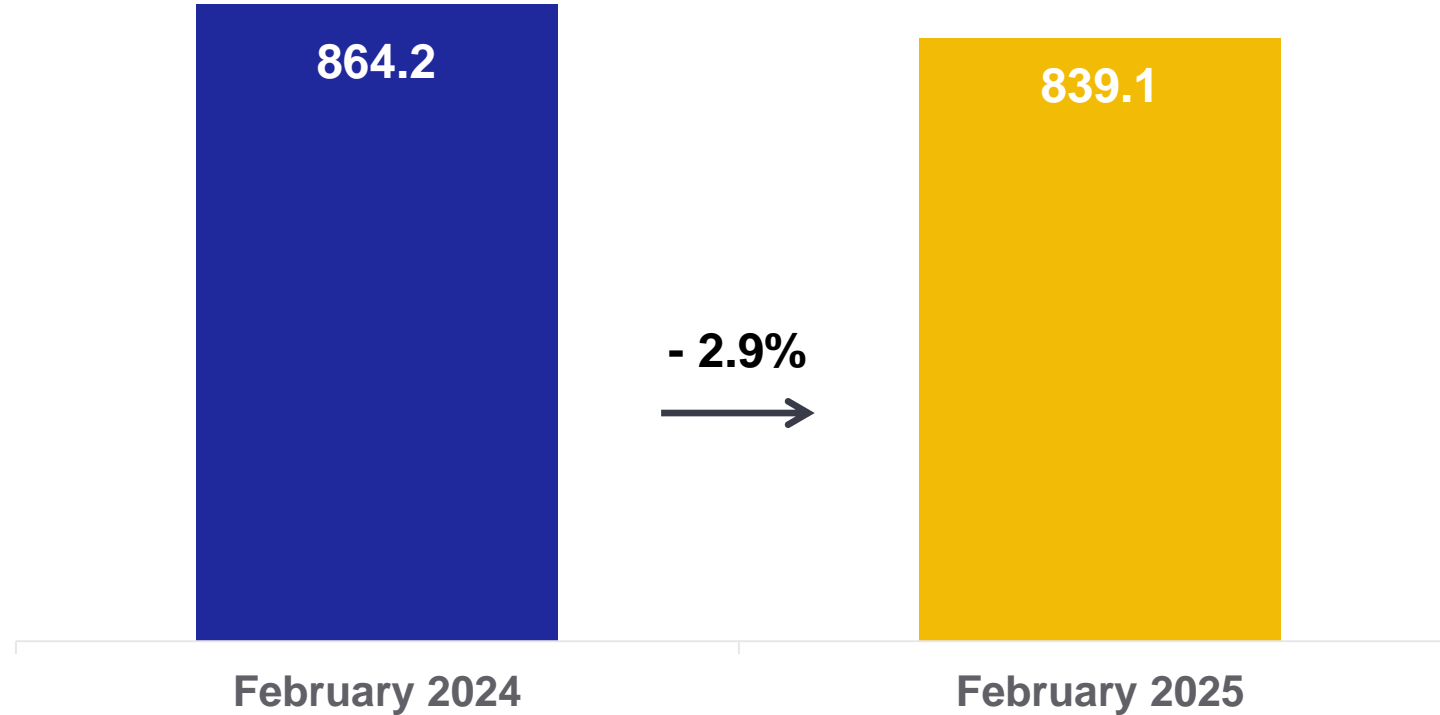


SOURCE: Allegheny County Airport Authority



Airline capacity declined in February consistent with nationwide adjustments since November

TOTAL FEBRUARY SEATS
(YoY, Thousands)

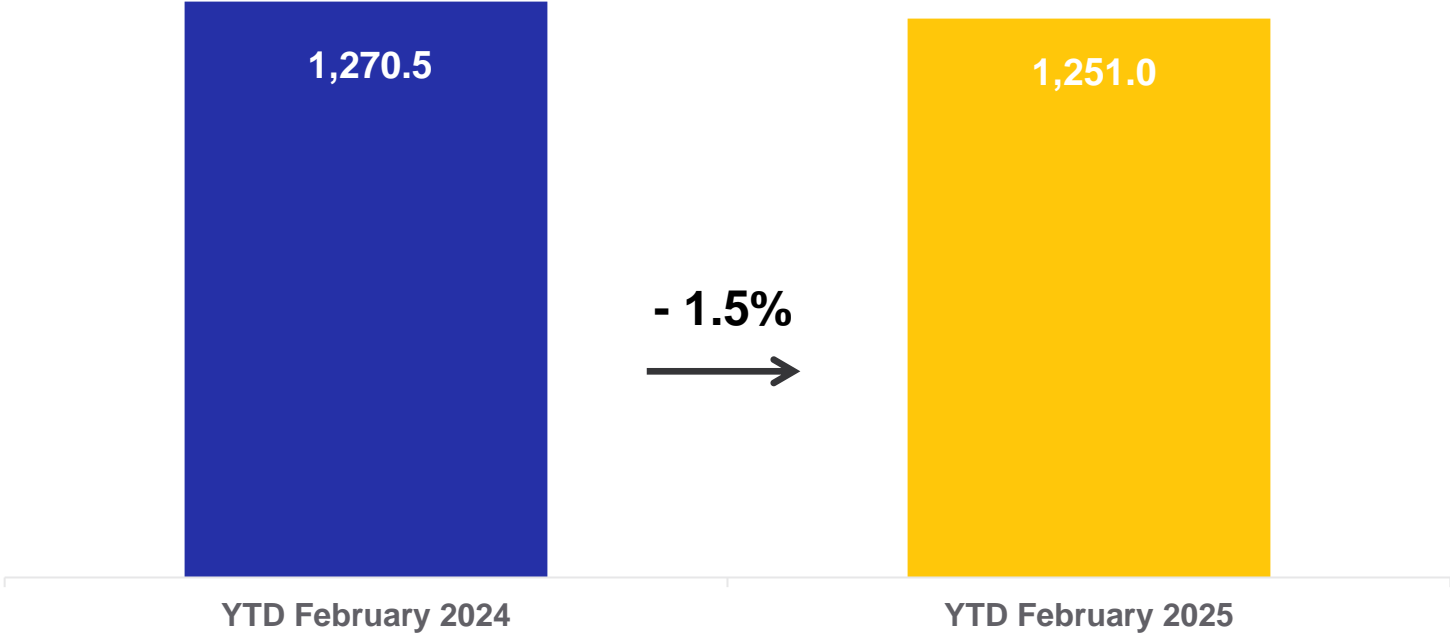


SOURCE: Cirium Diao Mi



PIT has served over 1.2 million passengers year-to-date

TOTAL YEAR-TO-DATE PASSENGERS
(YoY, Thousands)

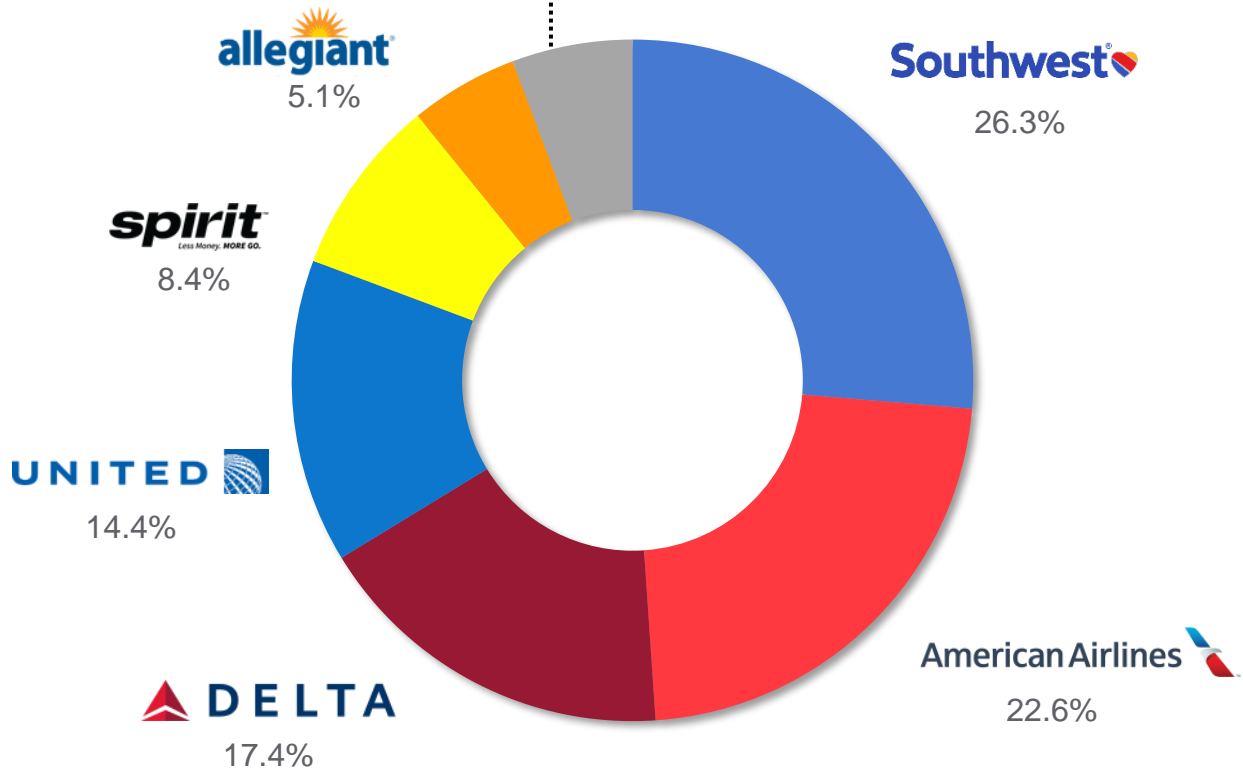


SOURCE: Allegheny County Airport Authority



Southwest remains the top airline by market share at PIT

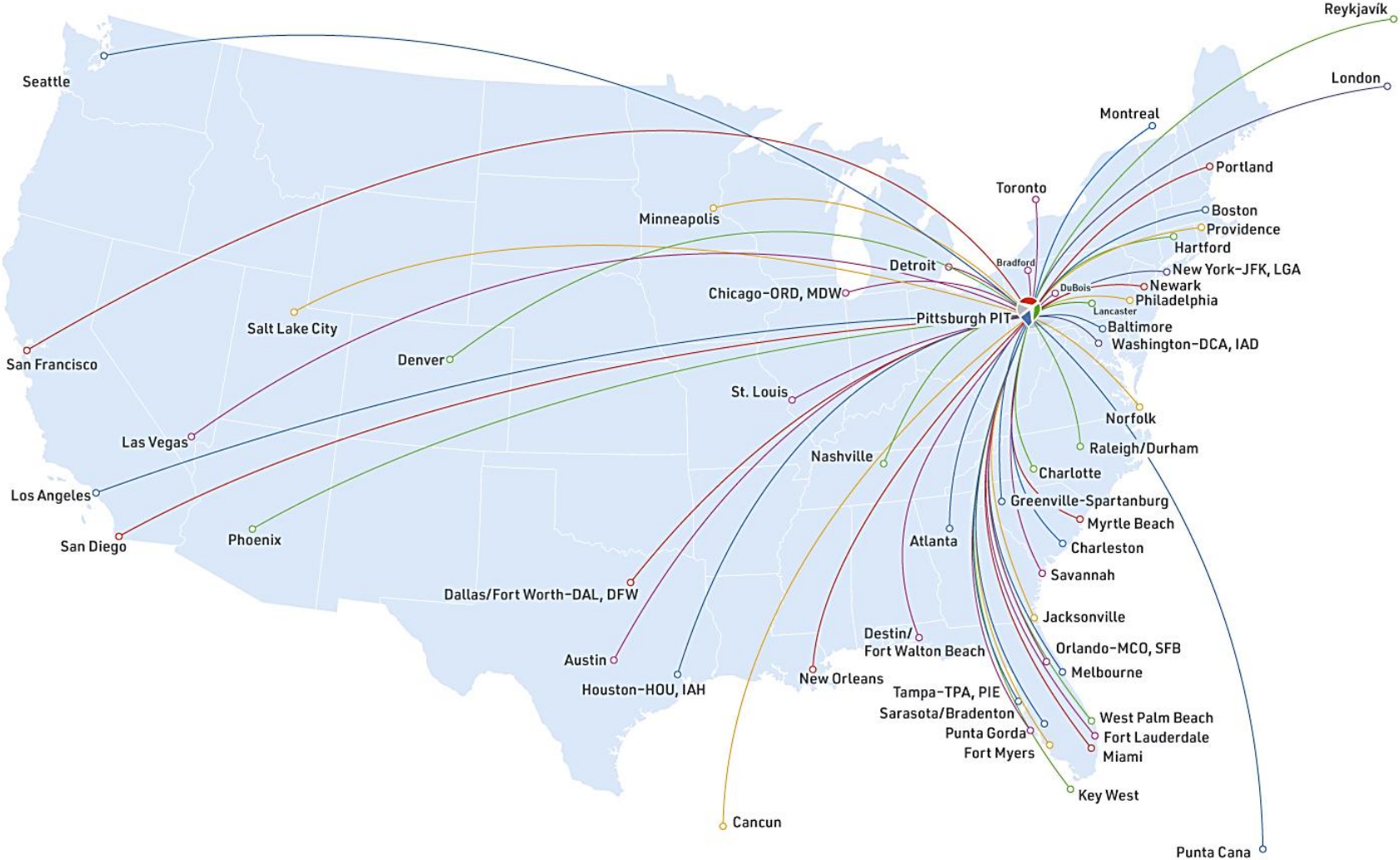
PITTSBURGH PASSENGER SHARE BY CARRIER
(February 2025)



| | |
|-----------------|------|
| jetBlue | 1.5% |
| Breeze | 1.5% |
| Alaska | 0.9% |
| BRITISH AIRWAYS | 0.7% |
| FRONTIER | 0.4% |
| AIR CANADA | 0.3% |
| Non-Scheduled | 0.3% |
| SOUTHERN | 0.1% |

SOURCE: Allegheny County Airport Authority
NOTE: Values are rounded

PIT currently has nonstop service to 62 destinations with 153 peak-day departures



SOURCE: Cirium Innovata Schedules

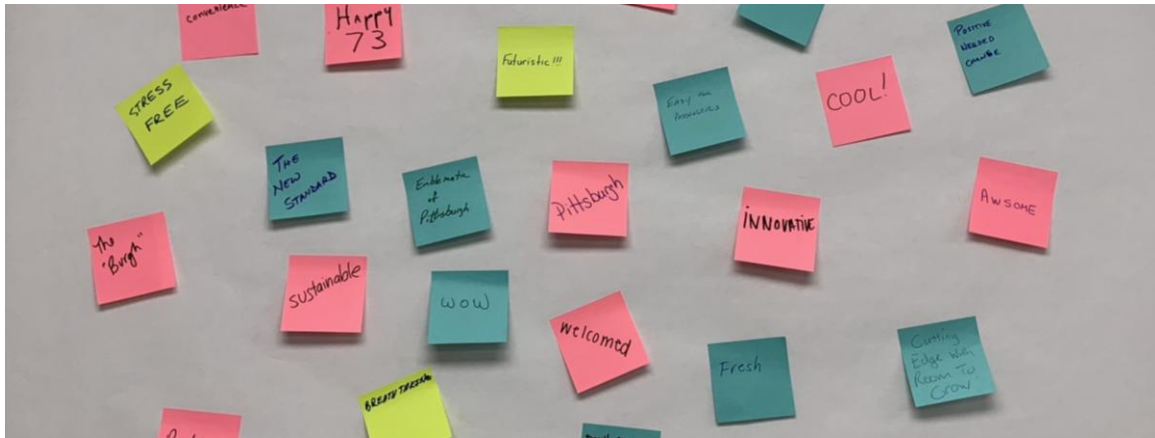
Progress on a transformed PIT continues as we draw closer to opening day



We made intentional choices to build with innovation – who we partnered with and who we hired



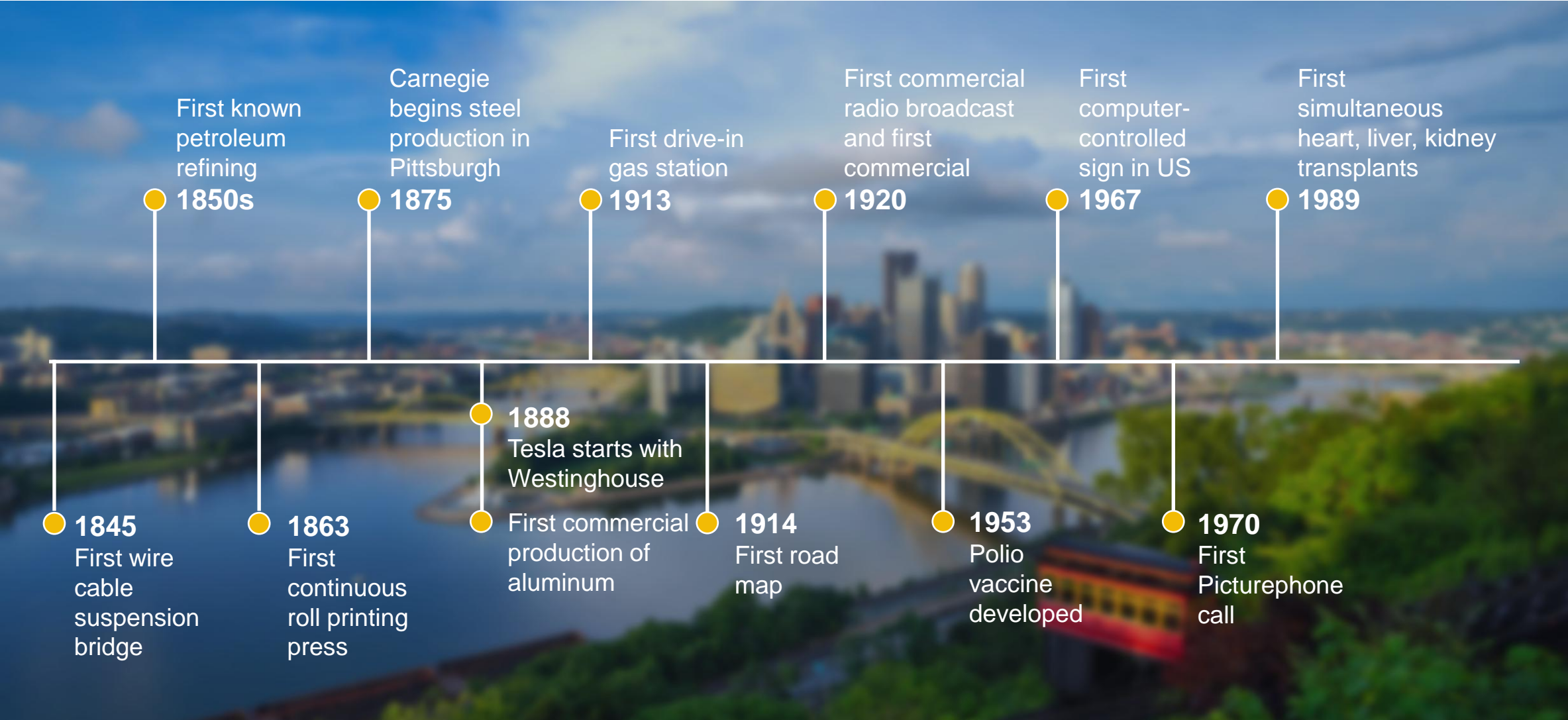
An innovative team selection process elevated our transformation



And thinking differently led us to create our own workforce, leveraging assets of the region



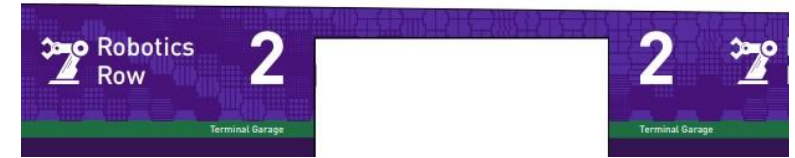
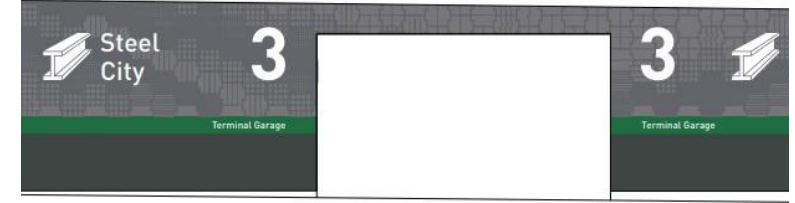
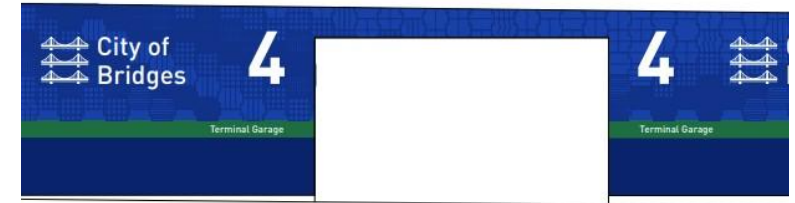
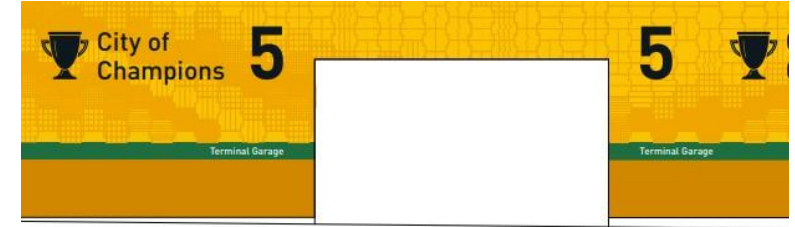
Innovation is part of the fabric of our region's identity



Innovation is part of PIT's DNA – it is more than technology



Innovation is a rigorous process – a framework we use to design our services and everything we do



Built with innovation, a behind-the-scenes technology ecosystem is shaping an improved airport experience



Our innovation is also driving a transformation of the user experience on FlyPittsburgh.com

The screenshot displays the FlyPittsburgh.com website interface. At the top left, the Pittsburgh International Airport logo is visible. The top right corner shows a weather widget with a sun icon, a temperature of 64°, and a time of 3:23pm, along with the text 'ENGLISH' and a dropdown arrow. A horizontal navigation menu includes links for 'FLIGHTS', 'PARKING', 'TERMINAL INFORMATION', 'DINE, SHOP & SERVICES', 'GROUND TRANSPORT', 'CONTACT', and 'CORPORATE'. On the left side, there is a vertical sidebar with three categories: 'ACAA CORPORATE', 'PITTSBURGH INTERNATIONAL AIRPORT', and 'ALLEGHENY COUNTY AIRPORT'. The main content area features a hero banner with a dark blue background and a green aurora borealis. The banner text reads 'Halló Icelandair! Book a Nonstop Flight'. Below the banner is a search bar with the text 'Hi there, how can we help you?' and a search icon. The search bar contains the placeholder text 'Search for your flight #, arrivals, departures or anything you want!'. Below the search bar, there is a section titled 'Explore by Most Visited' with four buttons: 'CONTACT US', 'PARKING OPTIONS', 'PRE-BOOK PARKING', and 'SAFETY & SECURITY'. The background of the hero banner shows a snowy mountain range under a starry night sky.

We are putting our innovation to work and redefining the role of an airport



A blue-toned world map with white dashed lines representing flight paths radiating from a central point in North America. The map is the background of the entire slide.

Thank You

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