



Allegheny County Airport Authority

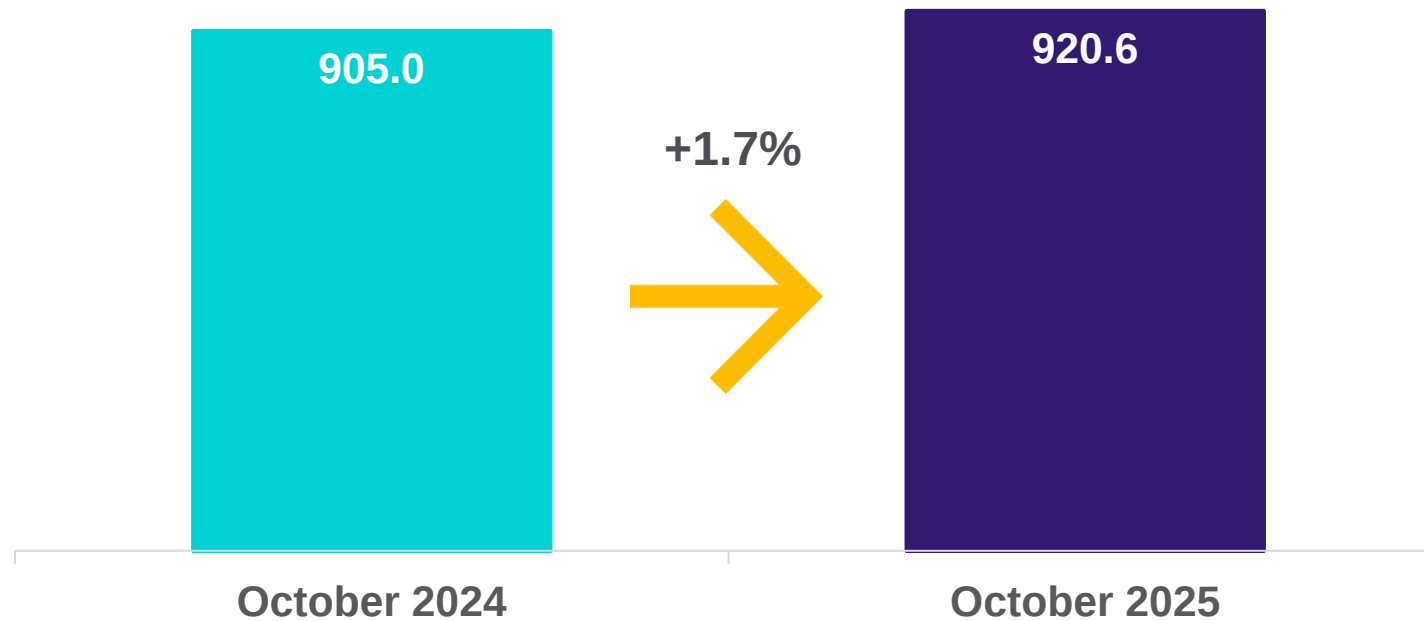


Air Service

November 21, 2025

October 2025 traffic increased by 1.7% as airlines realized an increase in air travel demand

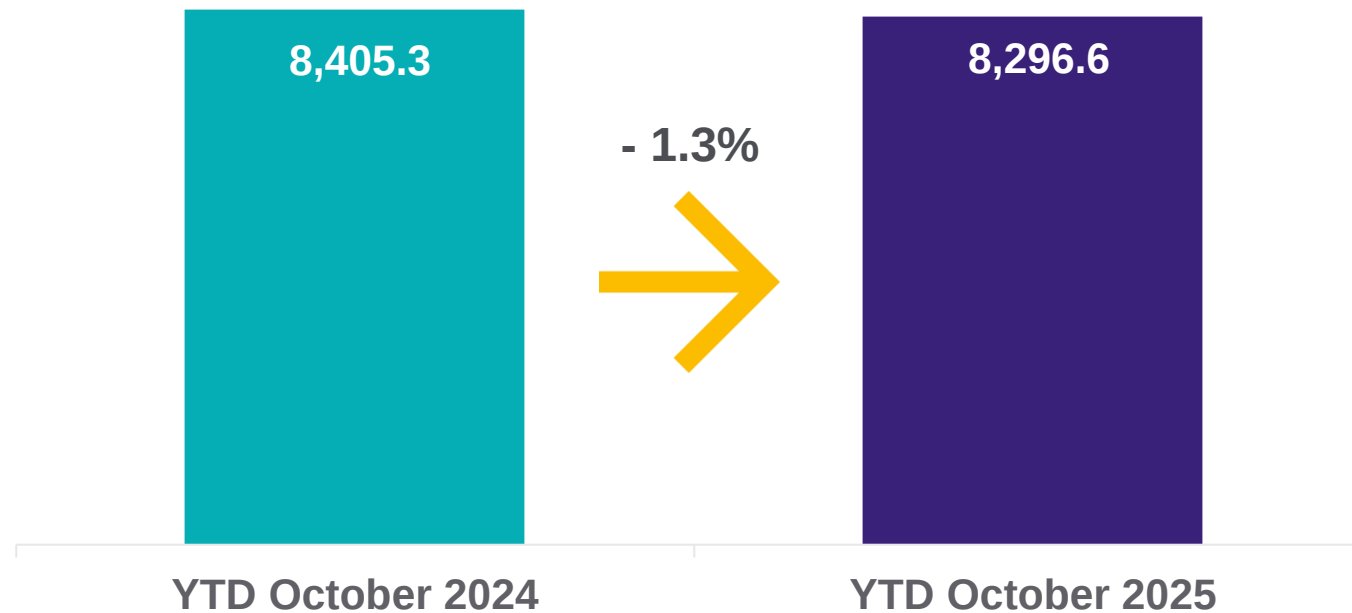
Total October Passengers
(YoY, Thousands)



Source: Allegheny County Airport Authority

PIT has served nearly 8.3 million passengers year-to-date, reflecting a 1.3% decrease

Total Year-to-date Passengers
(YoY, Thousands)



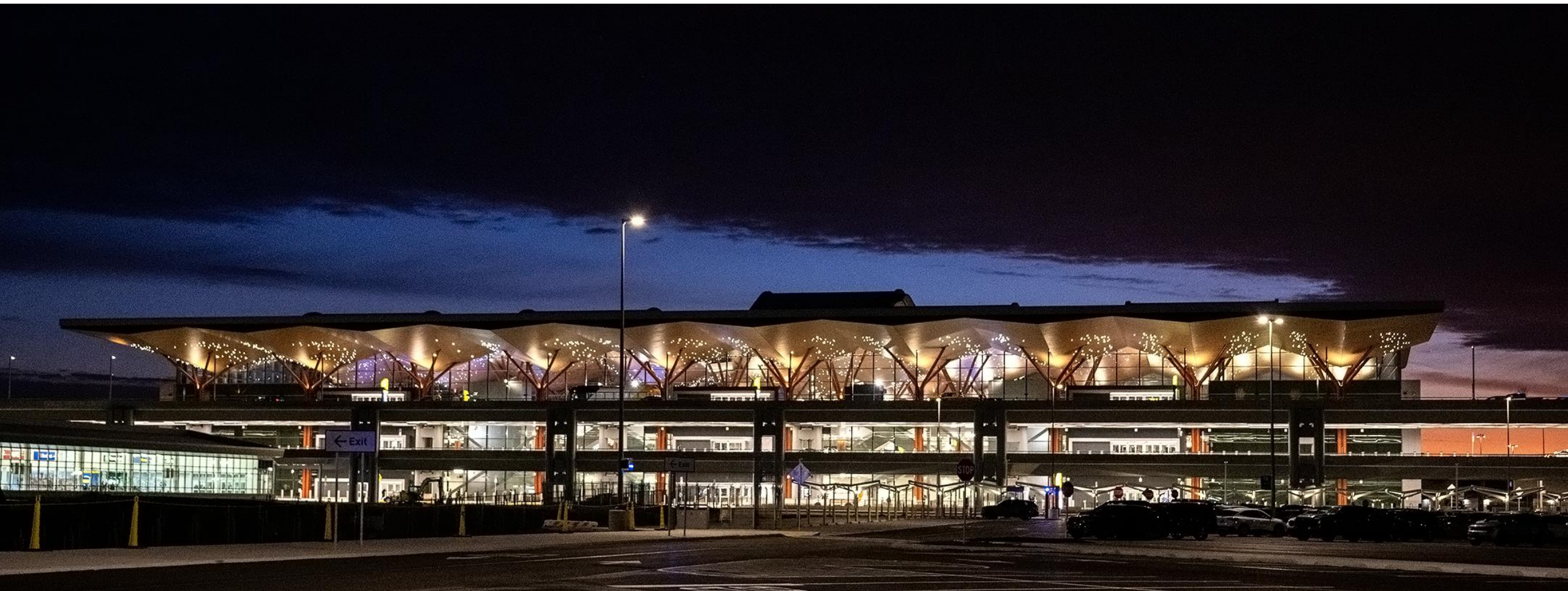
Source: Allegheny County Airport Authority



The Transformed PIT Has Arrived

November 21, 2025

The airport Pittsburgh deserves – the Transformed PIT has arrived





- **Last Departing Flight
November 17, 9:30 PM**
- TSA Checkpoint Closes
10:35 PM
- Last Arriving Flight
November 18, 12:20 AM
- Last Train Ride
12:47 AM
- Last Bag Through System
1:00 AM



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The order to transition to the Transformed PIT – 2:00 AM, Tuesday, November 18, 2025





- **Roadway Switchover**
2:07 AM
- New Terminal Parking Opens
2:07 AM
- Ticketing, TSA Checkpoint Open
2:30 AM
- First Departing Passenger
2:41 AM
- First Arriving Passengers
4:57 AM
- First Departing Flight
5:30 AM



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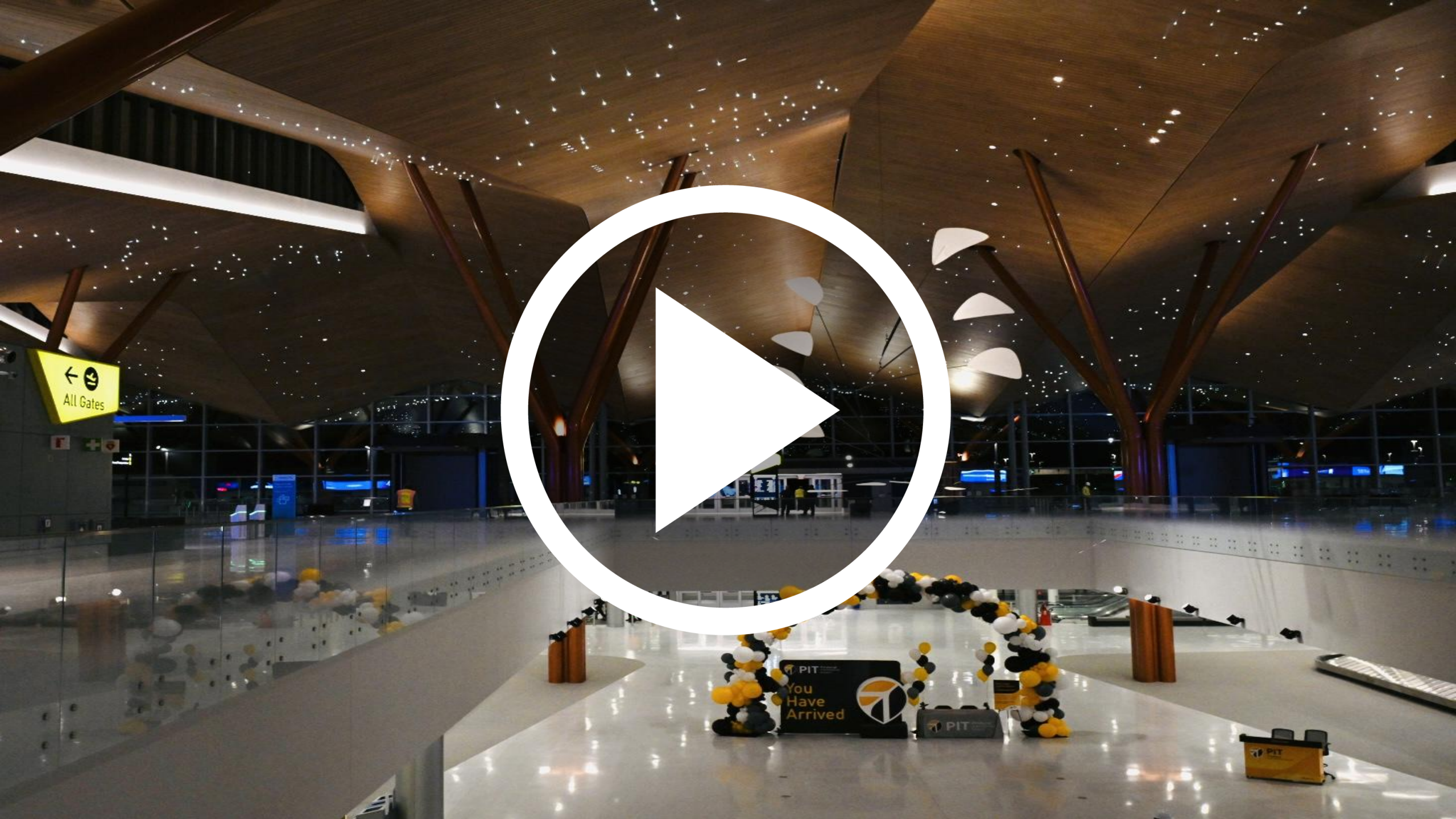
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SAFETY PROGRAM A SUCCESS

November 2025

20



2026 Budget

November 21, 2025

Operating Budget

The 2026 airline-supported budget reflects strategic revenue and the Transformed PIT

Non-Aeronautical Revenues (\$000s)	Budget 2026	O&M Expenses (\$000's)	Budget 2026
Parking & Ground Transportation	\$68,795	Personnel	\$70,046
Rental Cars	\$17,682	Utilities	\$14,946
Terminal Concessions	\$22,498	Cleaning & Maintenance	\$19,552
Others	\$10,177	Professional Services	\$35,883
		Other	\$13,766
Total Non-Aeronautical Revenues	\$119,152	O&M Expenses Total	\$154,192

2026 Projected Enplanement: 4.989M

Capital Budget

Essential capital includes 36 projects as part of a \$55M 2026 budget, 53% federal/state funded



Proposed Project	Total Project
PIT Runway 10L-28R Rehabilitation Pavement Phase 3	\$9,666,667
PIT Runway 10L-28R Rehabilitation - Lighting Phase 2	\$5,000,000
PIT Runway 10L-28R Rehabilitation - Pavement Phase 4	\$4,550,000
PIT 2026 Project Contingency	\$4,000,000
PIT Landside Parking Lot Rehabilitation	\$2,664,000
PIT Runway 14/32 Field Vault Generator	\$2,000,000
PIT Rehabilitate Taxiway B & C	\$2,000,000
PIT Runway 28L/10R Field Vault Generator	\$1,500,000
PIT Concessions & Center Core - Infill	\$1,050,000
PIT Sierra Deicing Pad Upgrades	\$1,000,000
PIT Maintenance Vehicle Replacement	\$1,000,000
PIT Concessions & Center Core Seating	\$750,000

Essential capital includes 36 projects as part of a \$55M 2026 budget, 53% federal/state funded



Proposed Project	Total Project
PIT Airfield LED Upgrade	\$600,000
PIT Electrical Infrastructure Upgrades	\$500,000
PIT Passenger Boarding Bridge Refurbishment	\$350,000
PIT Short Term Parking Shuttering	\$250,000
PIT Security Vehicle Replacement	\$245,000
PIT Integrated Operations Center	\$200,000
AGC Runway 10-28 Safety Area Improvement Phase 8	\$7,650,800
AGC Taxiway D, E, & F Pavement Rehabilitation	\$2,000,000
AGC 2026 Project Contingency	\$500,000
AGC Lower West Hangar Apron Rehab	\$400,000
AGC Primary Switchgear Relay Replacement	\$275,000
AGC Maintenance Equipment	\$200,000

Essential capital includes 36 projects as part of a \$55M 2026 budget, 53% federal/state funded



Proposed Project	Total Project
IT Workday Implementation	\$2,000,000
IT Service Now Implementation	\$836,000
IT Upgrades/ Replacements	\$800,000
IT Data Platform (Natural Language Processing + Predictive Analytics+ AI)	\$600,000
IT Infrastructure Backup Upgrades	\$500,000
IT Enterprise Asset Management Capability Assessments	\$500,000
IT Security Access Control Upgrades	\$500,000
IT Amadeus Cloud	\$250,000
IT 2026 Technology Refresh	\$250,000
IT VMware (Virtual Machine software Broadcom Acquisition)	\$200,000
IT Legacy Wiring Removal	\$100,000
Building 299 Lease Refurbishment	\$70,000

Rates & Charges

The ACAA delivers rates consistent with airline expectations



Category	Metrics	2026 Preliminary Rate
EPAX	Enplaned Passengers (000s)	4,989
RATES	Terminal Rate (\$ per sq ft)	\$298.36
	Landing Rate (\$ per 1,000 lbs)	\$4.06
	Ramp Rate (\$ per gate) (000s)	\$51.63
	Per Passenger Baggage Fee (\$)	\$4.82
CPE	Cost Per Enplanement	\$17.64*

*In 2017\$: \$13.23

The Transformed PIT has achieved our goals – and what we promised



Stabilize airline costs

Build Pittsburgh's airport

Increase sustainability

Enhance the experience for all customers

Provide value to the greater regional community

We continue to pursue opportunities for additional efficiency and increased revenue growth



Increase air service

Expand parking market share

Negotiate with service providers

Offer new services

Legends sponsorship

Share in partnership revenue

- Argon at Neighborhood 91
- xBridge
- Clear (regional stadiums)
- Legends (other airports)

Realize on-site SAF production



TO ALL GATES

Standard

0

Standard

Priority

TSA Pre✓

1

CLEAR+

TSA Pre✓

No firearms allowed.



Thank You

November 2025



Allegheny County Airport Authority