

Allegheny County Airport Authority



Air Service

October 24, 2025

Airlines continue to add nonstop flights from PIT to several popular leisure destinations





jetBlue





Source: Cirium Diio Mi

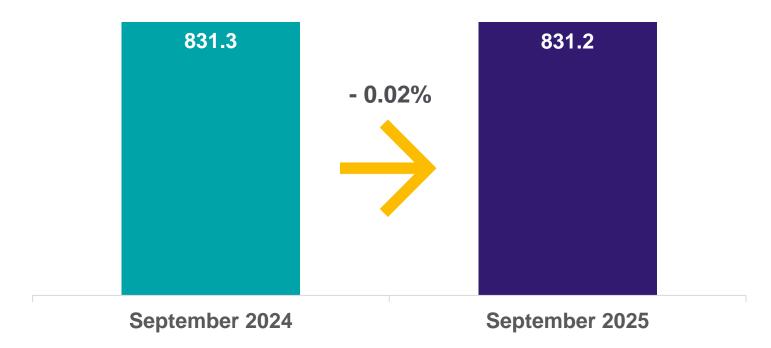
October 2025

September 2025 passenger traffic was flat year-over-year



Total September Passengers

(YoY, Thousands)



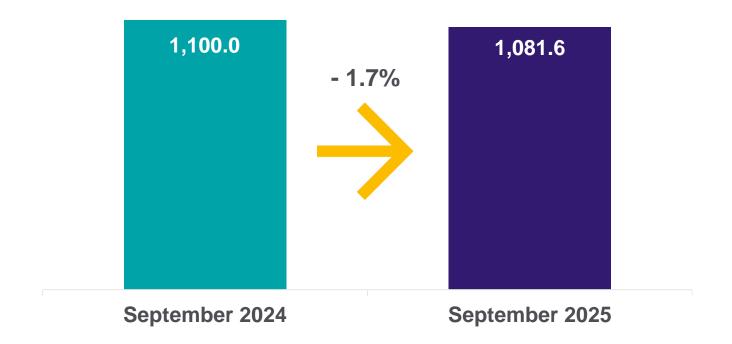
Source: Allegheny County Airport Authority

Total capacity declined by 1.7% in September



Total September Seats

(YoY, Thousands)

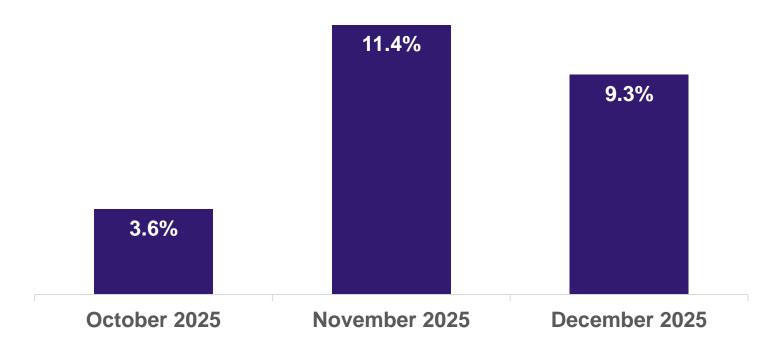


Source: Cirium Diio Mi

Airlines will substantially increase flight capacity in Q4 by 8.1%



Seat Growth Outlook at PIT (YoY, percent change)

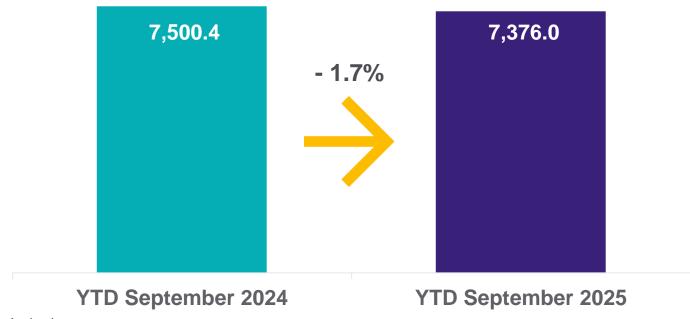


Source: Cirium Diio Mi (as of 10/16/2025)

PIT has served over 7.3 million passengers year-to-date, reflecting a 1.7% decrease



Total Year-to-Date Passengers (YoY, Thousands)

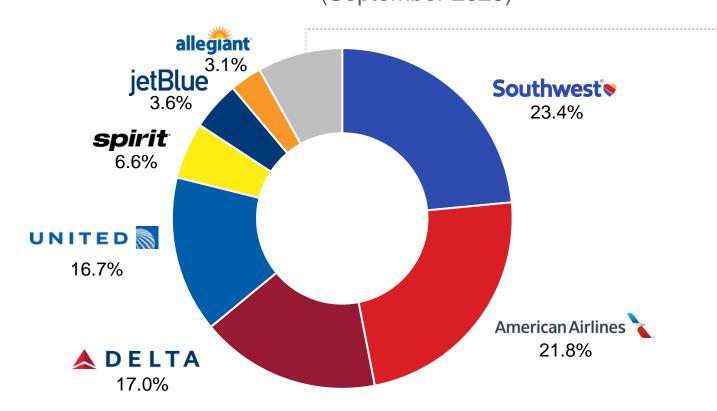


Source: Allegheny County Airport Authority

Southwest reclaimed its position as the leading air carrier by market share at PIT in September



Pittsburgh Passenger Share By Carrier (September 2025)



OTHER ~8.0%		
Breeze	2.0%	
Alaska.	1.7%	
BRITISH AIRWAYS	1.4%	
AIR CANADA	1.0%	
FRONTIER	0.9%	
ICELANDAIR _	0.5%	
Non-Scheduled	0.2%	
⊗ SOUTHERN	0.1%	
sun country airlines.	0.1%	

Source: Allegheny County Airport Authority (Note: Values are rounded)

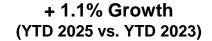
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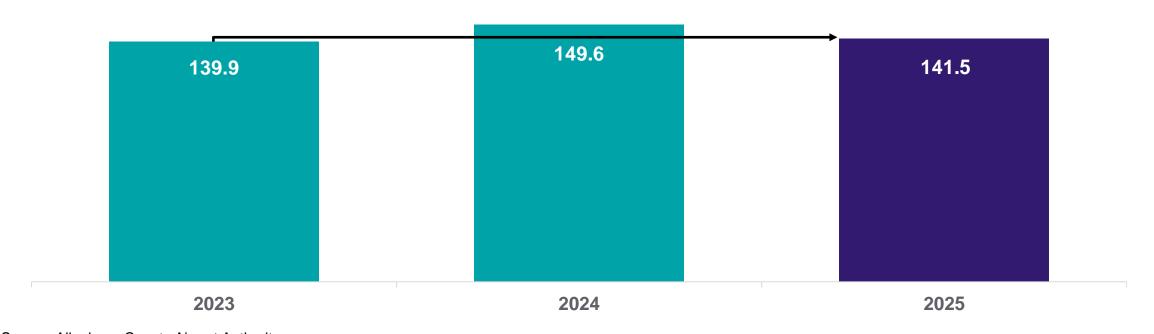
So far in 2025, air cargo at PIT increased compared to 2023 volume



PIT Historical September Year-to-Date Cargo Volume

(YTD 2023 - YTD 2025, in millions of pounds)





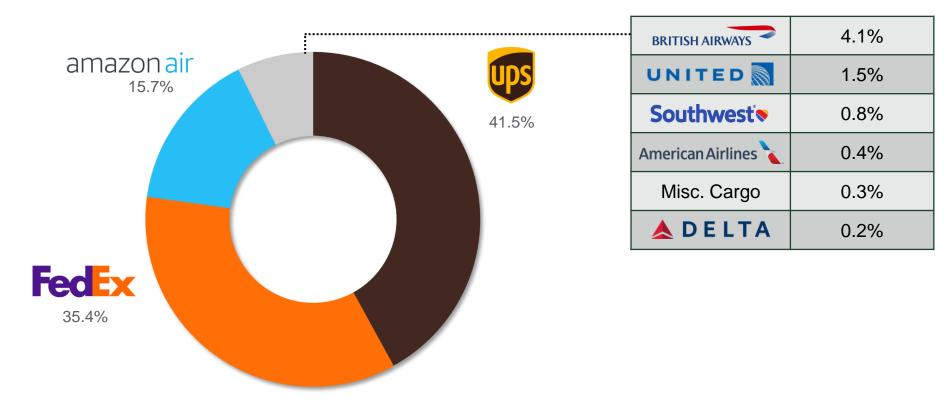
Source: Allegheny County Airport Authority

UPS continues to lead cargo operations by market share at PIT in 2025



Pittsburgh Cargo Share By Carrier

(Year-to-Date September 2025)

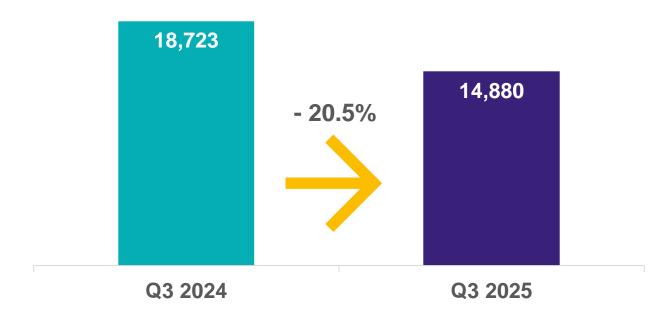


Source: Allegheny County Airport Authority; Note: Values are rounded.

Air traffic operations at AGC decreased by 21% in Q3 2025 compared to Q3 2024



Quarterly Comparison – Q3 2024 vs Q3 2025



AGC Q3 2025 Operations

Month	2024	2025	+/-	% Change
July	6,643	5,206	-1,437	↓ -21.6%
August	6,432	4,636	-1,796	↓ -27.9%
September	5,648	5,038	-610	↓ -10.8%
Q3 Totals	18,723	14,880	-3,843	↓ -20.5%

Source: FAA

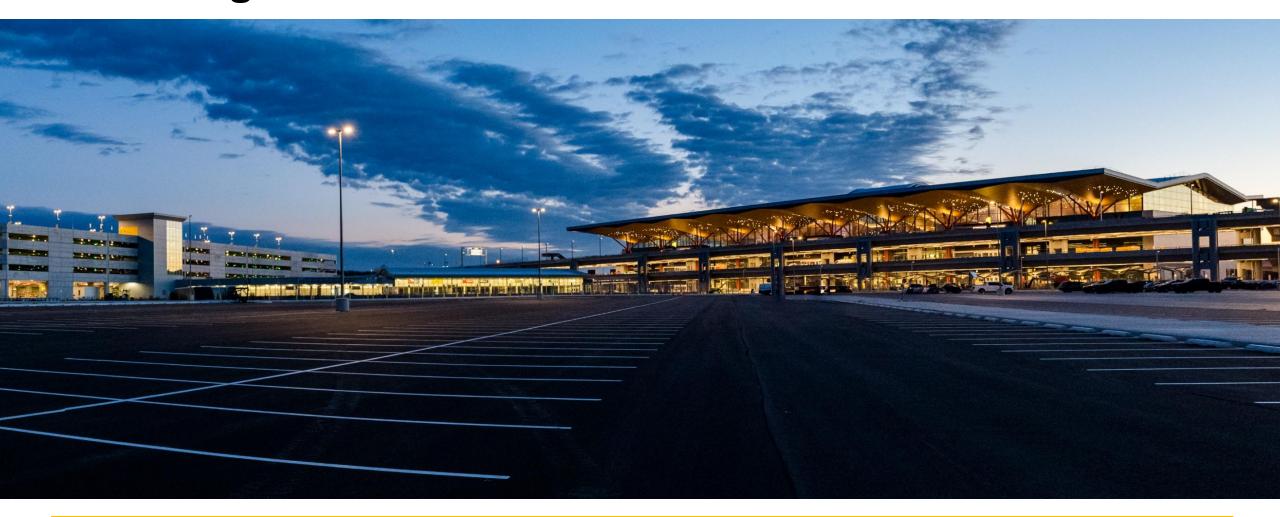


The Transformed PIT: How Far We Have Come

October 24, 2025

Pittsburgh deserved a better airport – we are delivering a Transformed PIT







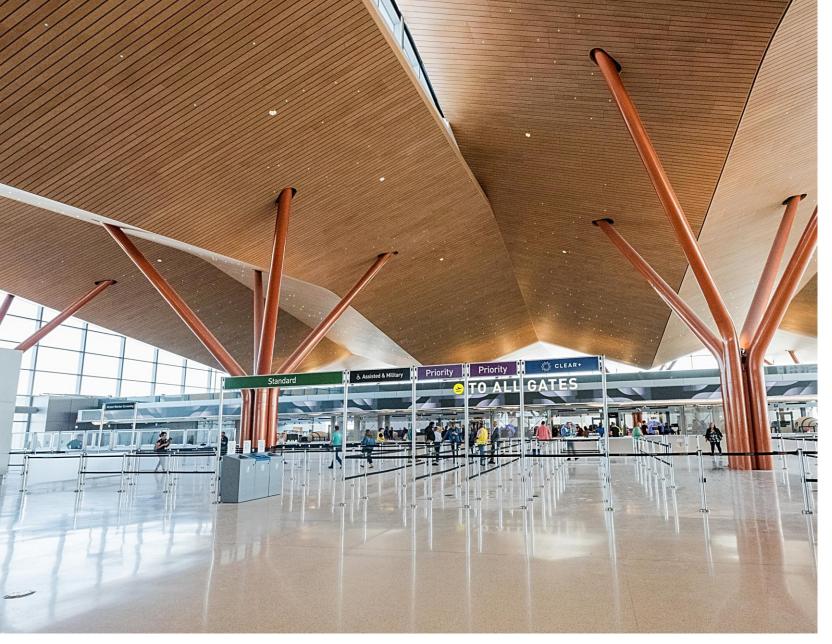


- Departures Level
- Security Checkpoint
- The Skybridge
- Concessions
- o Terraces
- Welcome Point
- Customer Service Building
- Terminal Garage





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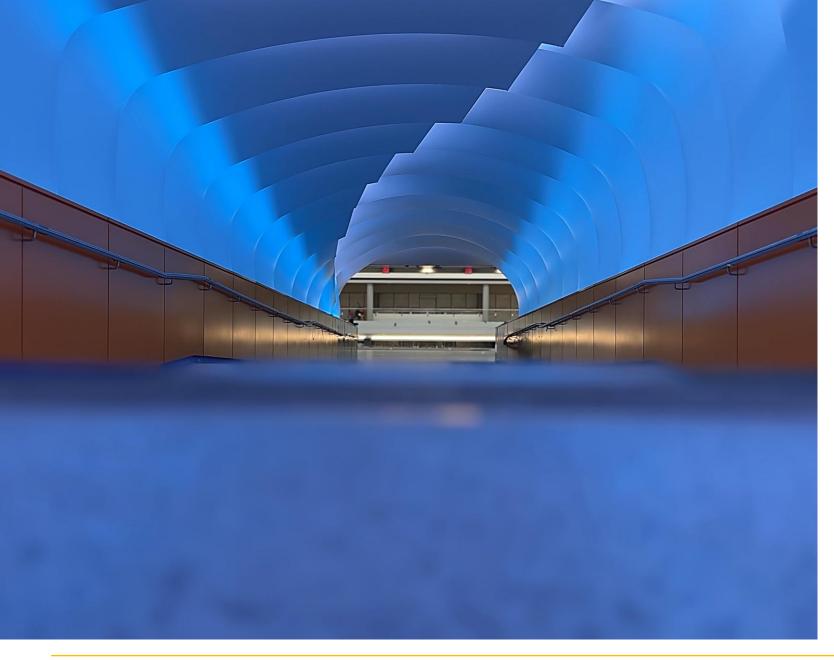


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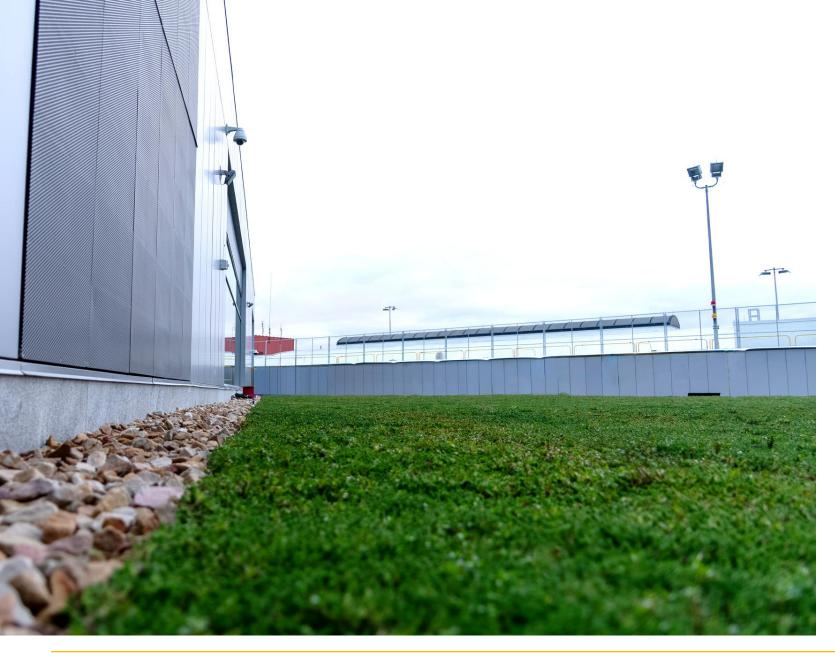


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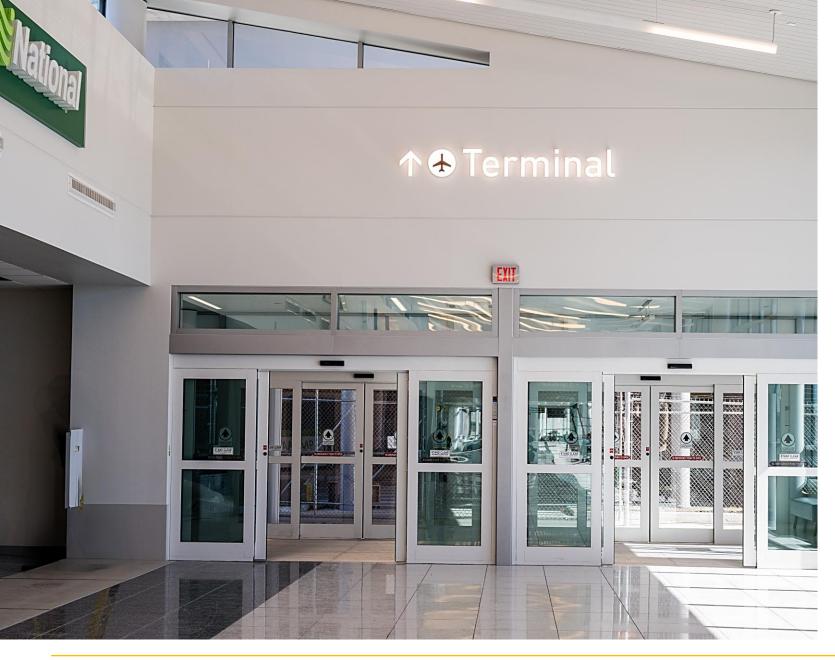


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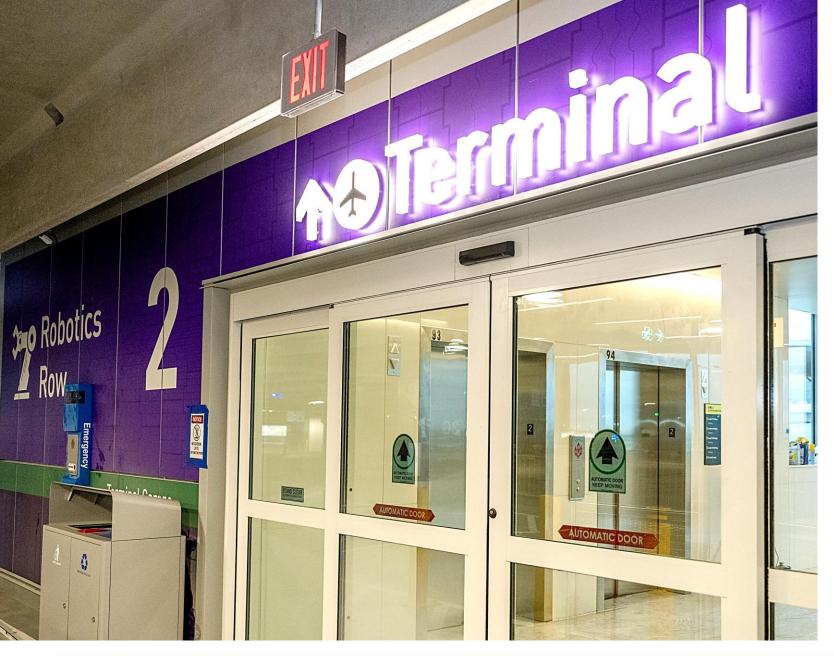


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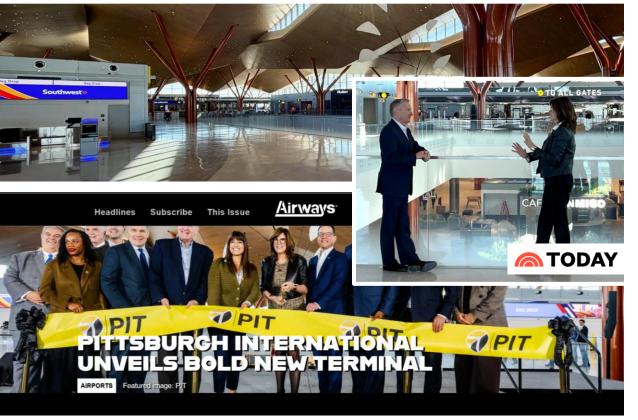
We are redefining how the world views the Pittsburgh region

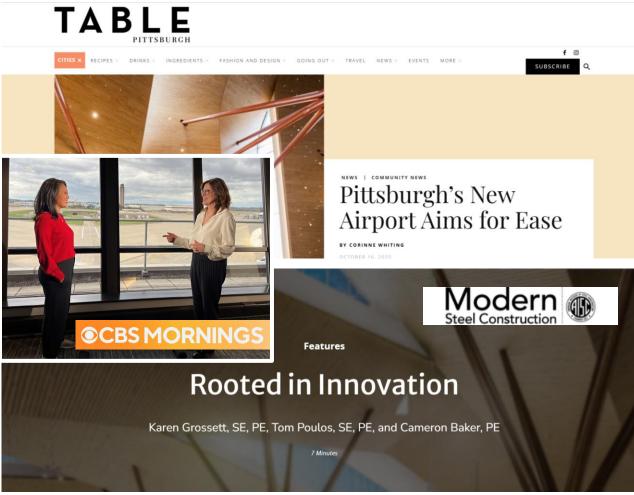




Inside Pittsburgh's glistening new \$1.7 billion terminal that's about to open

Oct. 18, 2025 • 12 min read





Over 8,000 community members experienced the Transformed PIT in the last month













October 2025



Public Trial 2

Saturday, October 25, 2025



2,000 Participants Airlines

Bags

Building Readiness and Reinforcing Resiliency

Tomorrow's public trial is a full-scale rehearsal for a peak hour at the Transformed PIT.

It has been eight years since we announced our bold transformation on September 12, 2017





We have come a long way since October 14, 2021





October 2025







Thank you



Allegheny County Airport Authority