



Allegheny County Airport Authority



Air Service Update

September 19, 2025

Airlines add nonstop flights from PIT to popular leisure destinations



Ft Lauderdale

November 1

1x Daily

jetBlue



Punta Cana

December 6

Saturday-only, Seasonal

American Airlines 



Orlando

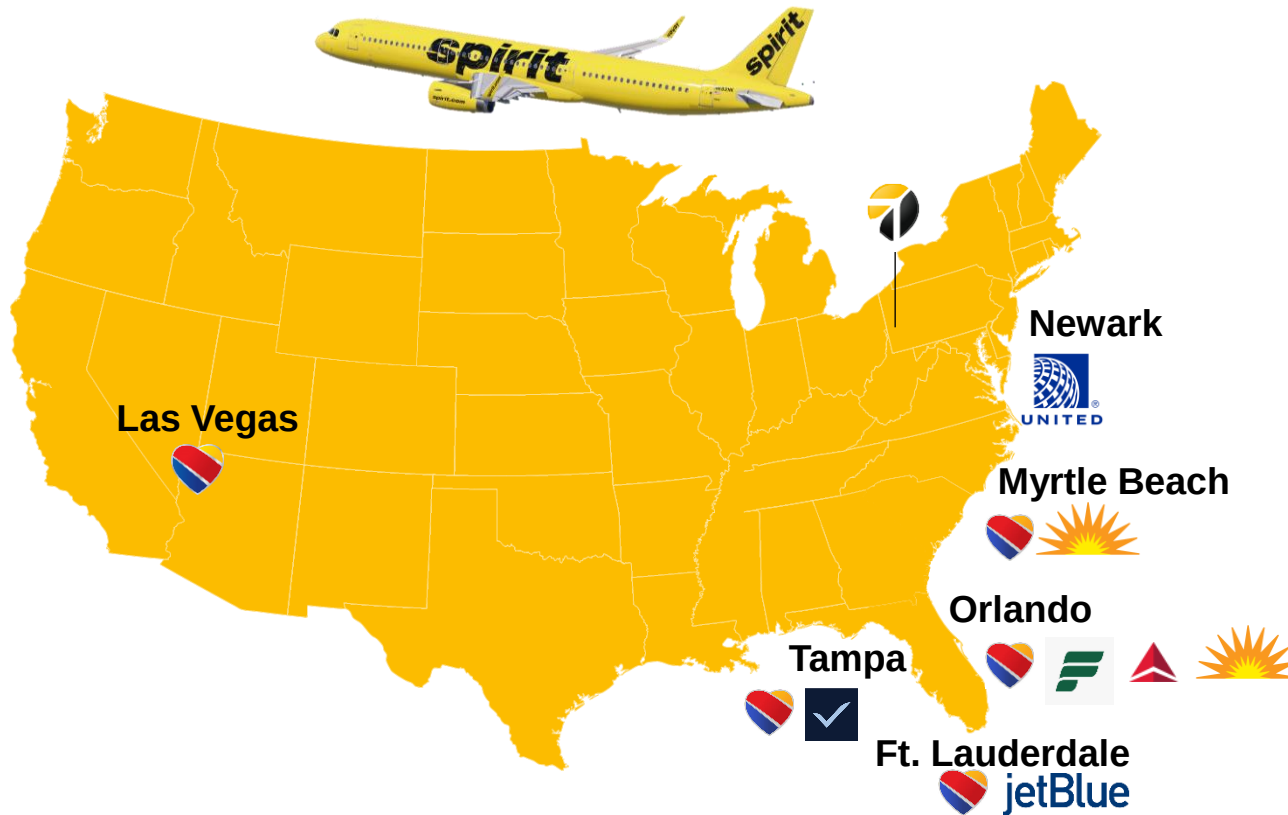
December 20

Saturday-only, Seasonal

 **DELTA**

Source: Cirium Diio Mi

PIT's diverse air service portfolio supports stability amid Spirit Airlines' adjustments



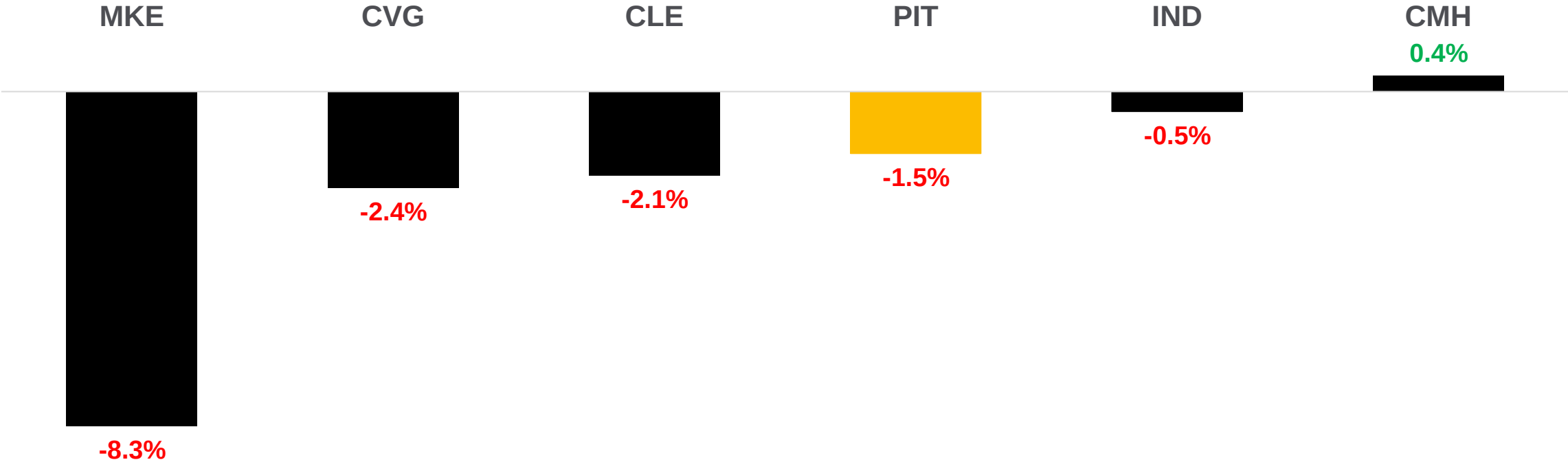
- Spirit Airlines recently filed for its second bankruptcy – guests may continue to book flights without interruption
- Spirit Airlines is PIT's fifth largest carrier, currently serving six destinations
- Spirit Airlines has carried over 6% of PIT traffic year-to-date through August 2025
- Spirit Airlines remains an important part of PIT's network, while other carriers also serve the same destinations, ensuring continued choice for travelers

Source: Allegheny County Airport Authority

PIT's July 2025 year-to-date traffic decreased following similar trends at peer airports



PIT vs. Peers YTD Change in Passenger Traffic
(YTD July 2025 vs. YTD July 2024)

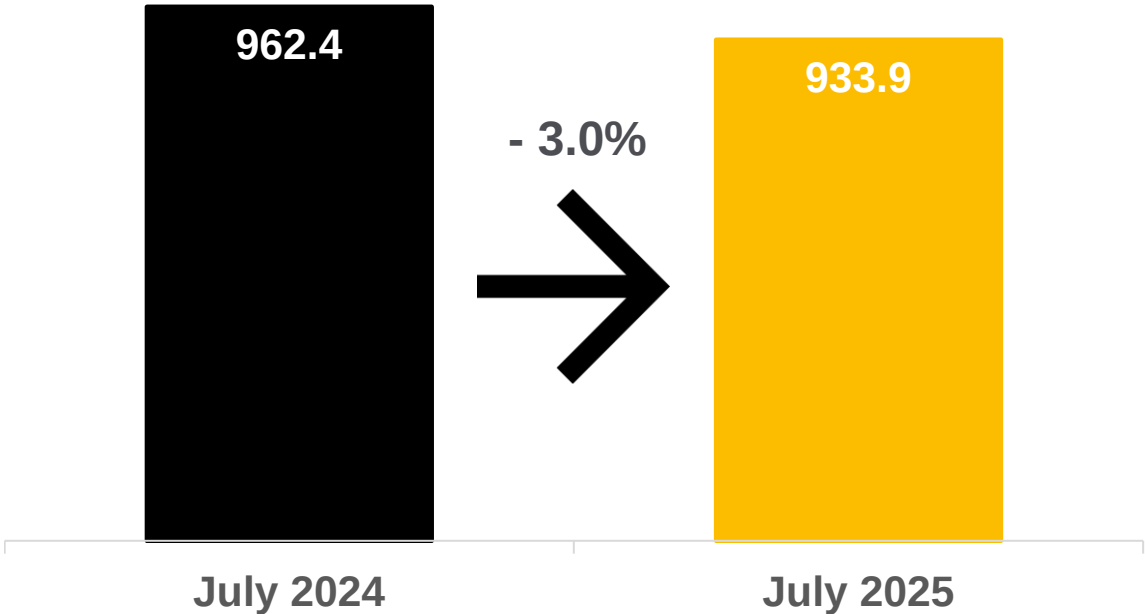


Source: Various airport websites

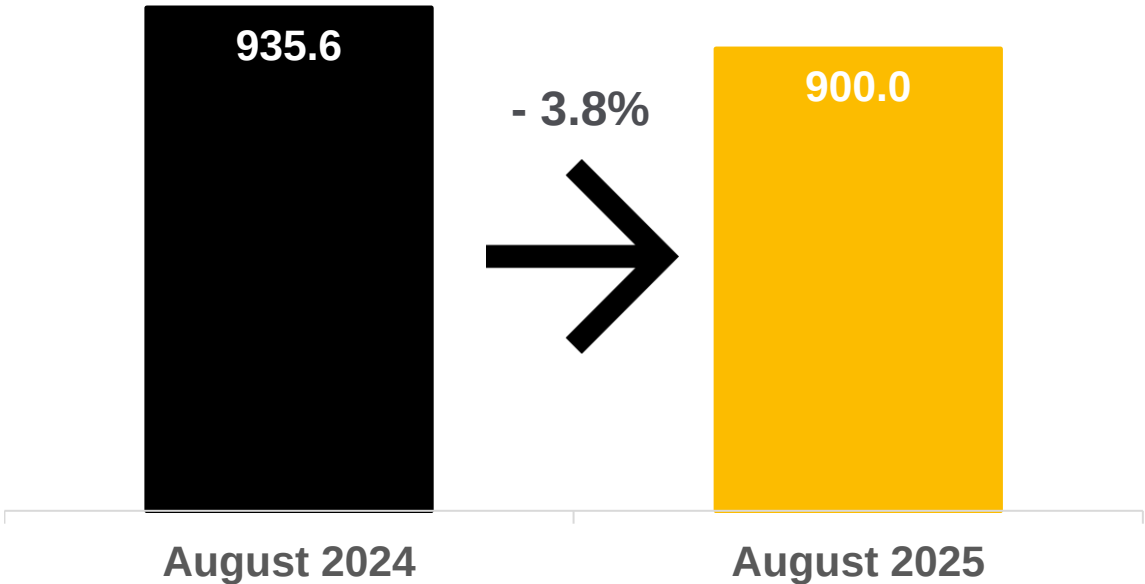
Passenger traffic decreased year-over-year in both July and August 2025



Total July Passengers
(YoY, Thousands)



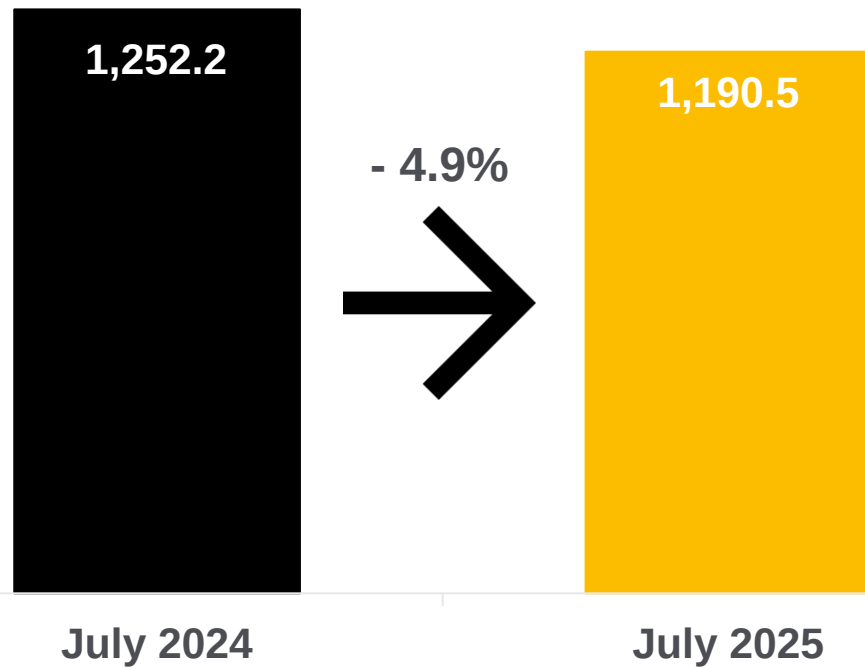
Total August Passengers
(YoY, Thousands)



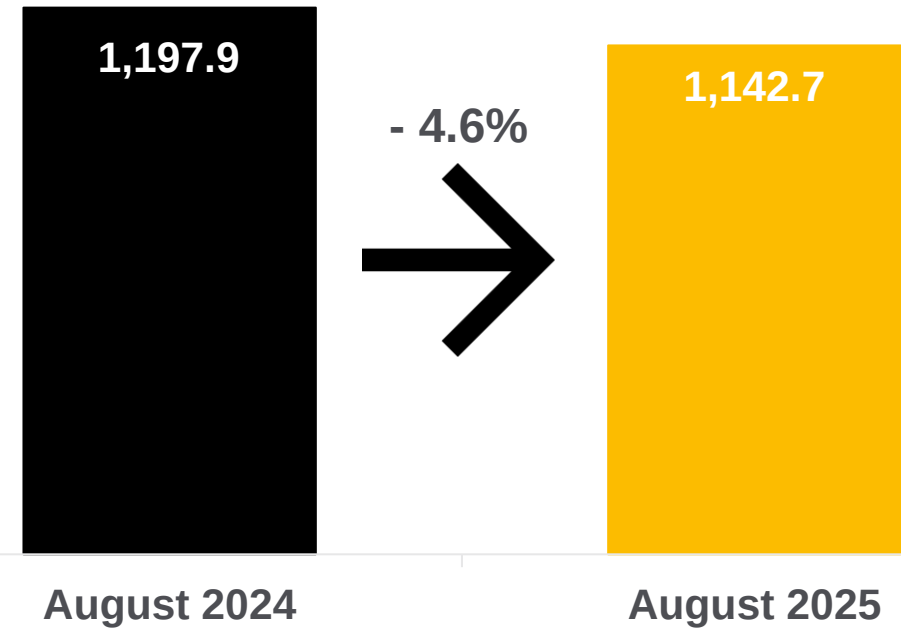
Source: Allegheny County Airport Authority

Airline capacity declined in both July and August 2025, primarily due to reductions by Spirit Airlines

Total July Seats
(YoY, Thousands)

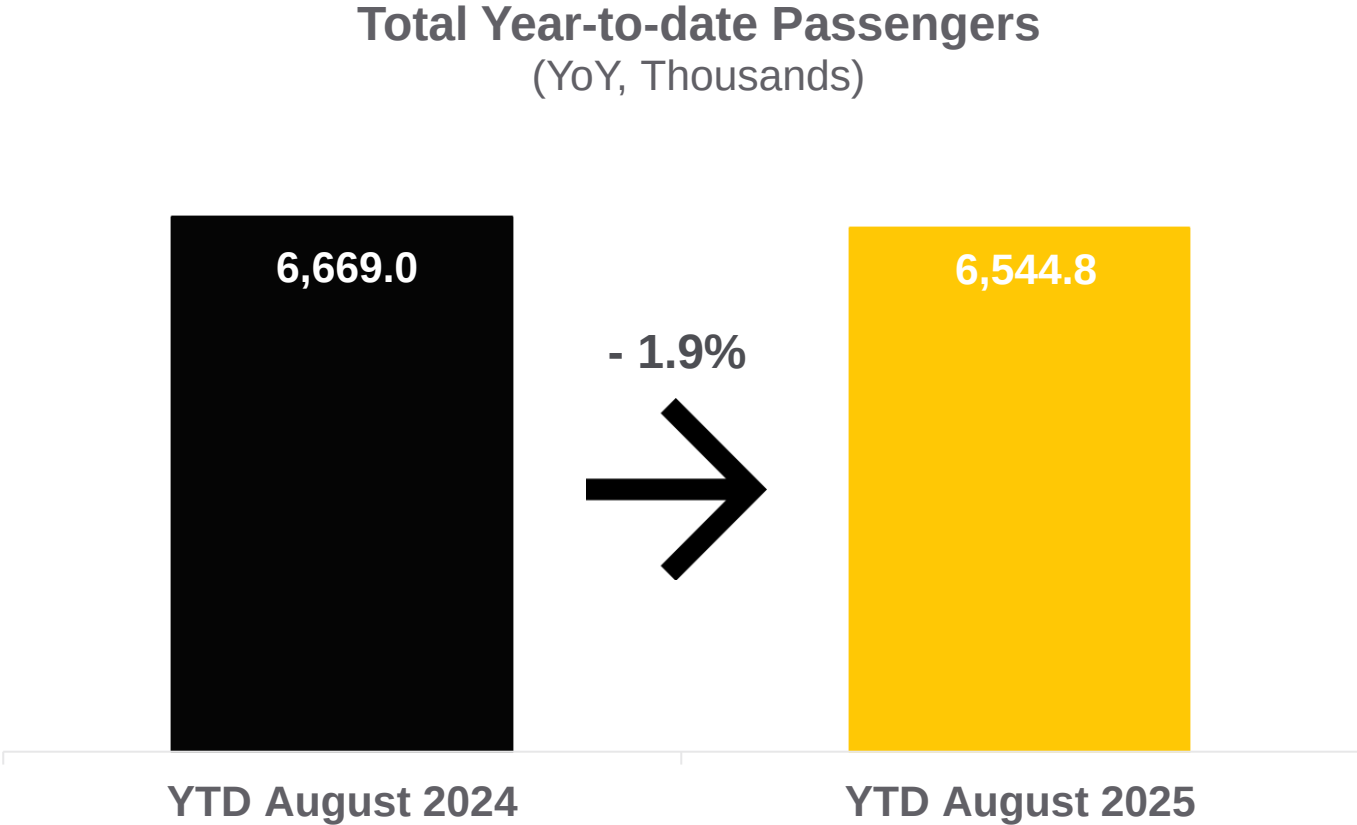


Total August Seats
(YoY, Thousands)



Source: Cirium Diio Mi

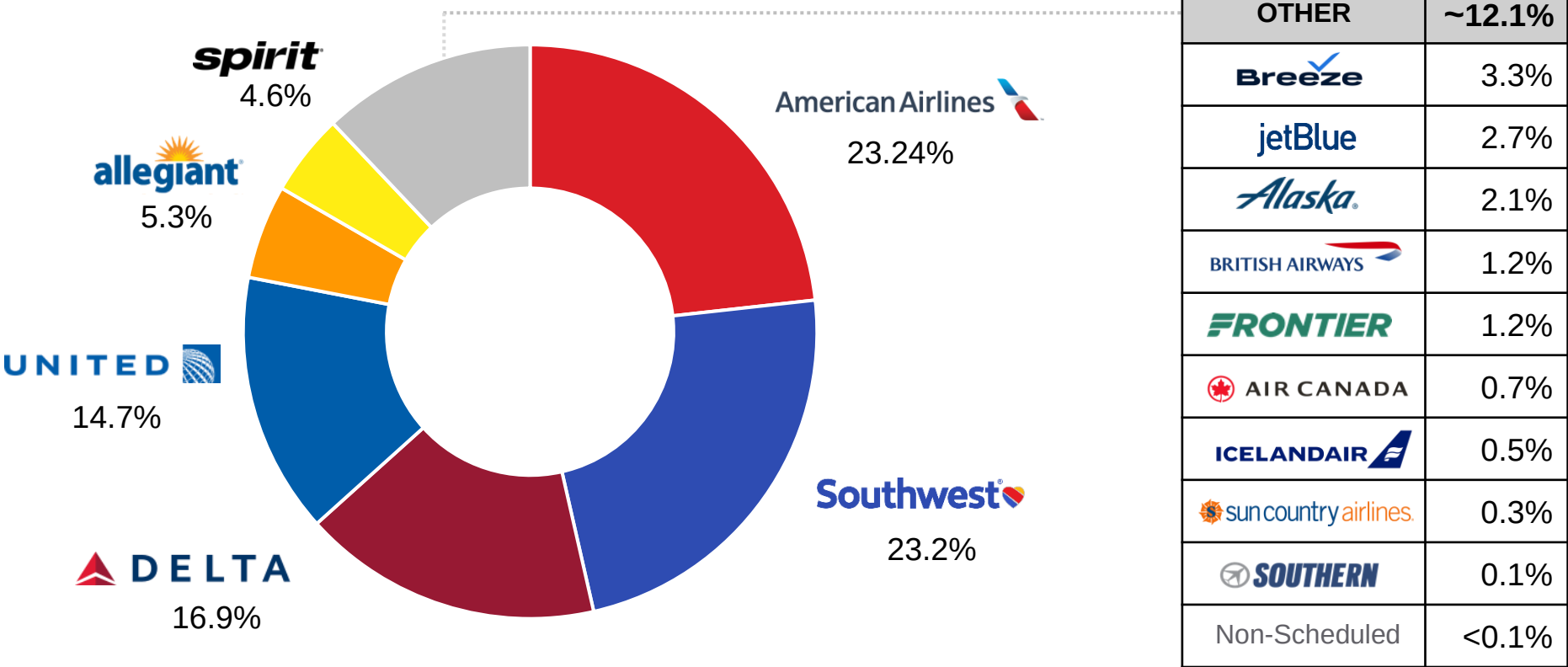
PIT has served over 6.5 million passengers in 2025 year-to-date, a 1.9% decrease from 2024



Source: Allegheny County Airport Authority

American Airlines is PIT's leading passenger carrier by market share for August 2025

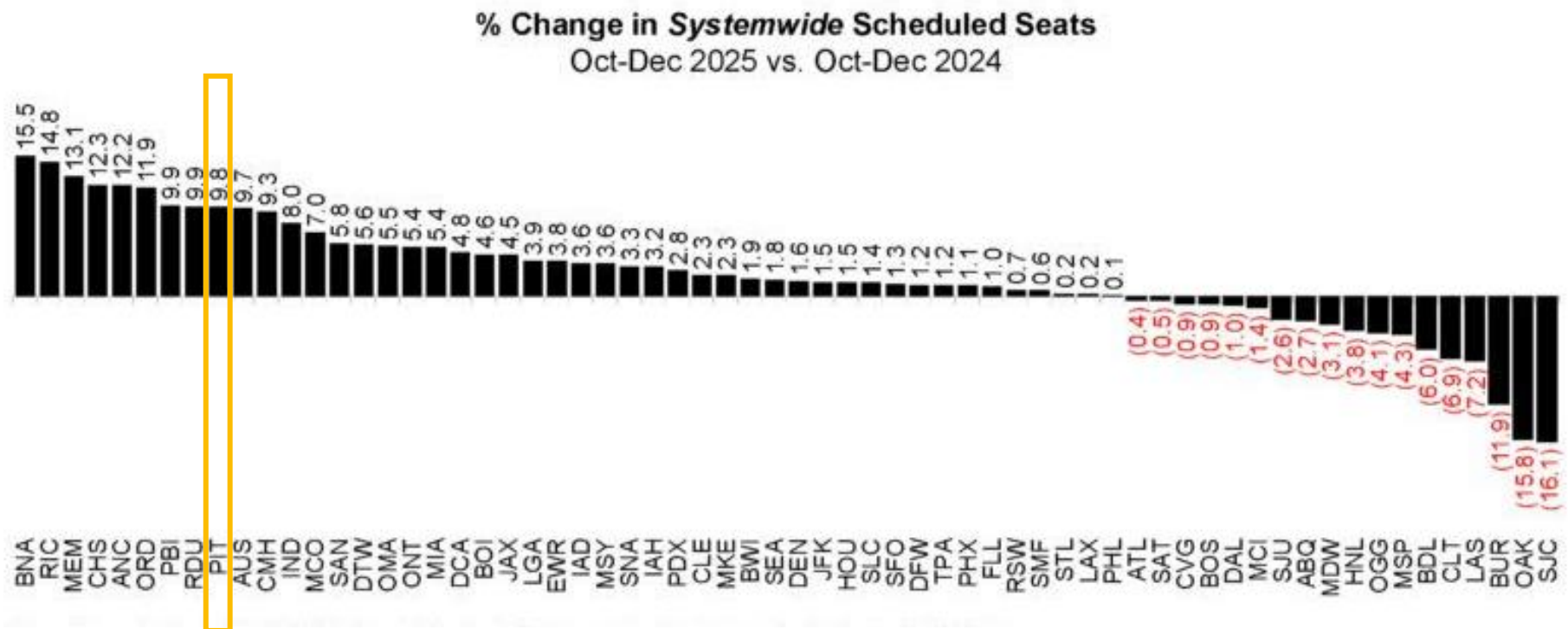
Pittsburgh Passenger Share By Carrier
(August 2025)



Source: Allegheny County Airport Authority (Note: Values are rounded)

Airlines for America reports that PIT is among the leading airports in seat growth

Schedules for 4Q 2025 Show Nashville and Richmond Leading U.S. Airports' Growth in Seats
San Jose and Oakland Seeing the Deepest Year-Over-Year Cuts



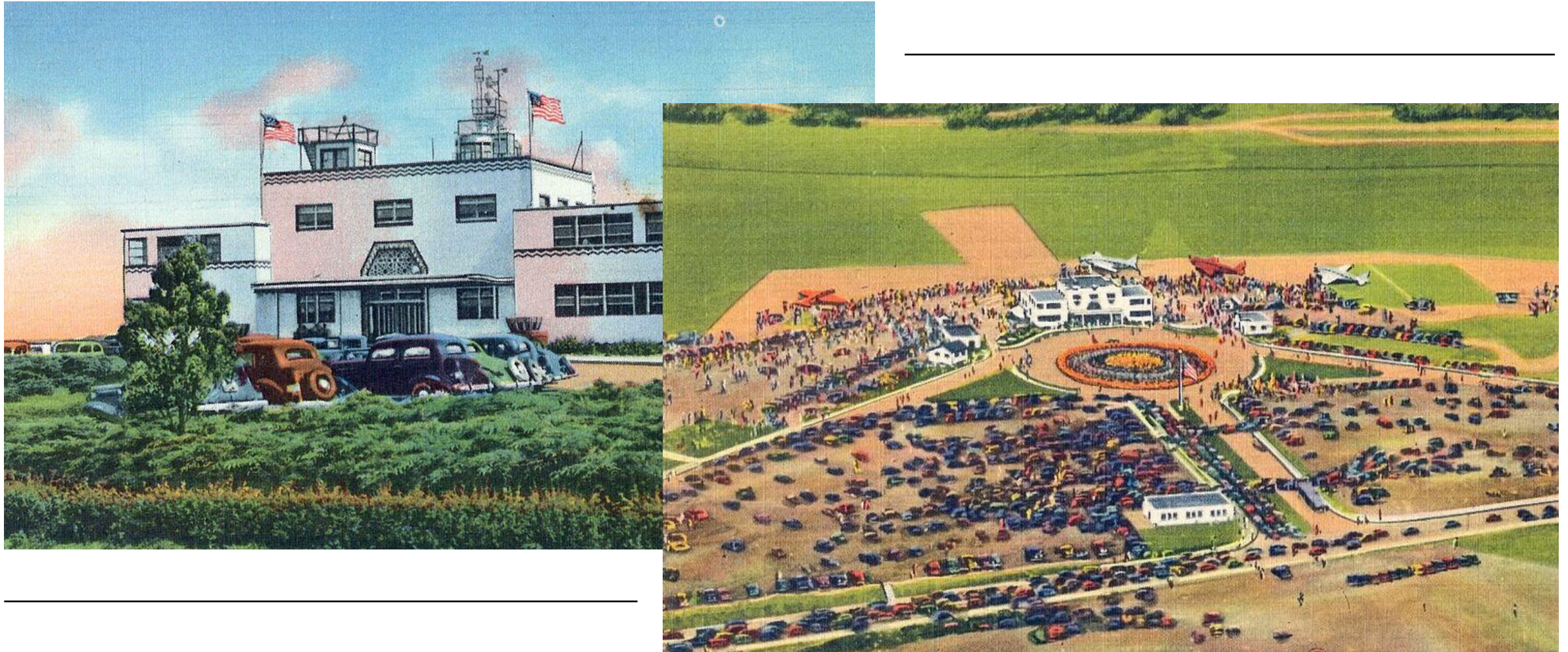
Sources: Airlines for America report, Cirium, September 2025



A Legacy in Aviation: Allegheny County Airport

September 19, 2025

AGC has been a fixture within aviation and the Pittsburgh region since 1931



Nearly 100 years later, AGC remains a proven and essential community asset



The airport is a major contributor to the regional economy



\$136M

AGC's total annual economic output is estimated at \$136M, generating **785 jobs**.

AGC is a preferred airport for corporate fleets and private pilots



60,000

AGC ranks among the **top 10 busiest airports** in PA, with over 60,000 annual aircraft operations.



As an education center, AGC is ensuring the future of aviation



4

AGC serves as the location to four aviation industry training programs:

- Aviation mechanical maintenance school
- Two flights schools
- FAA air traffic control training program

AGC is a vital partner in life-saving medical missions



235

AGC has served in 235 organ transplant missions year-to-date in 2025, including **over 200 donor recovery flights** and the transport of **58 donated hearts**.

Runway and infrastructure modernizations support a new century of service



AGC will continue to play a critical role within aviation and the Pittsburgh region





A Legacy Transformed: Pittsburgh International Airport

September 19, 2025

A reflection of the Pittsburgh region years in the making – the transformed PIT arrives this fall



Our commitment to preparation and readiness is shaping an historic opening day



We are getting it ready for you, Pittsburgh





PIT's transformation is 94% complete

- **Departures Level**
- Security Checkpoint
- The Skybridge
- Concessions & Center Core
- Local Craftsmanship
- Welcome Point
- Parking Structure
- Shuttle Service



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- **Security Checkpoint**
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September

October

Parking guidance system testing and commissioning

CSB construction finishings and final inspection

Flight information display system installation completion

Airline ticketing backwall digital screen installation completion

Commercial (apron) level terrazzo tile installation completion

Terminal signage installation completion

Terrazzo flooring artwork completion in Skybridge area

Digital screen and flight information display system programming completion

Terminal passenger elevator and escalator installation completion

Terminal freight elevator installation completion



PIT

Pittsburgh
International Airport



Grown and
Handcrafted in
Pittsburgh









Thank you

September 2025



Allegheny County Airport Authority